

A close-up photograph of a sandwich on a wooden board. The sandwich is made with a dark, seed-filled bread. The fillings include several layers of thin-sliced ham, a slice of white cheese, and fresh arugula leaves. The sandwich is cut in half, with one half resting on top of the other. In the background, there are some pickles and a small piece of bread. The overall lighting is warm and appetizing.

alfa | sigma

Corporate Presentation  
3Q25

# Disclaimer

This presentation contains forward-looking information based on numerous variables, expectations and assumptions that are inherently uncertain. They involve judgments with respect to, among other things, future economic, competitive and financial market conditions and future business decisions, all of which are difficult or impossible to predict accurately. Accordingly, future results are likely to vary from those set forth in this presentation. You should not place undue reliance on forward-looking information. All forward-looking information is made as of the date of this presentation, based on information available to us as of such date, and we assume no obligation to update any forward-looking information. Copyright© 2025 ALFA, S.A.B. de C.V. All rights reserved. Reproduction and distribution is forbidden without the prior written consent of ALFA, S.A.B. de C.V.



# Investment Highlights

Multinational leader in the food industry delighting consumers with a portfolio of preferred, innovative brands



**World-class brands**  
across a diverse  
product portfolio

*#1, #2 or #3 brand in all  
categories / markets*



Strong understanding  
of **consumer  
preferences**

*240,000+ consumer  
contact points annually*



**State-of-the-art  
innovation** and  
R&D capabilities

*2 R&D Centers  
260+ Food Scientists*



**Multi-channel**  
refrigerated  
distribution network

*640k+ points of sale visited  
weekly across 17 countries*



**Industry-leading  
performance;**  
resilient supply chain

*Double-digit ROIC (USD)  
16 quarters of Revenue  
growth in local currency*

*Underpinned by a **strong culture**, driven by a motivated employee base and engaged management team*



## Transformation finalized; ALFA focused on SIGMA

- ▼ Advanced corporate **rebranding** initiative.  
**ALFA name change proposal** to be presented for shareholder approval shortly

# Driving growth & transformation

## Net Sales (US\$ B)

## Countries

## Revenue Breakdown

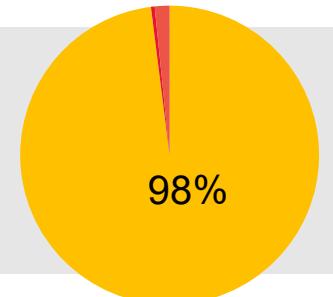
### National Leadership



\$0.8

4

### By geography

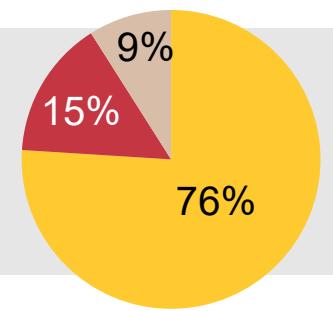


### International Expansion



\$2.6

9

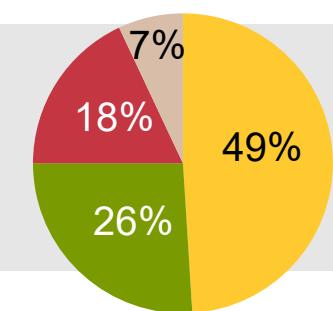


### Glocality



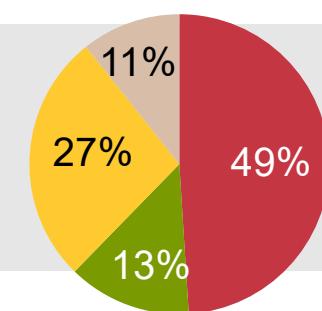
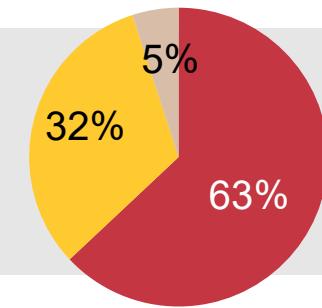
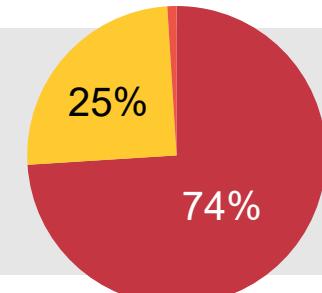
\$8.9

17

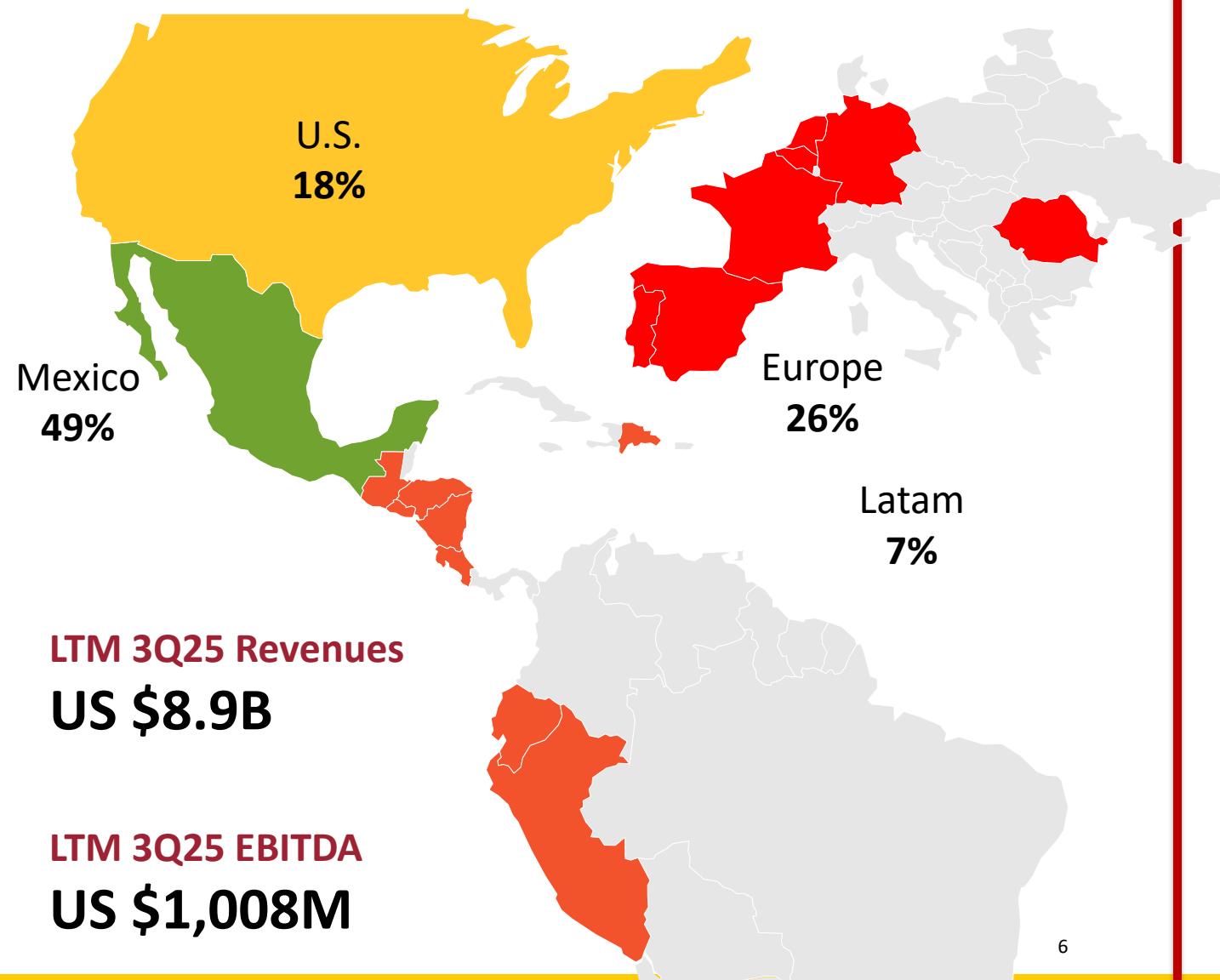


## Revenue Breakdown

### By category



# Leading presence in 17 countries



# Top player in key markets

## Mexico

- #1 Cooked meats
- #1 Cheese
- #2 Yoghurt

## Europe

- #1 Cooked meats
- #1 Cooked meats
- #1 Ham & Fuets
- #2 Cooked meats

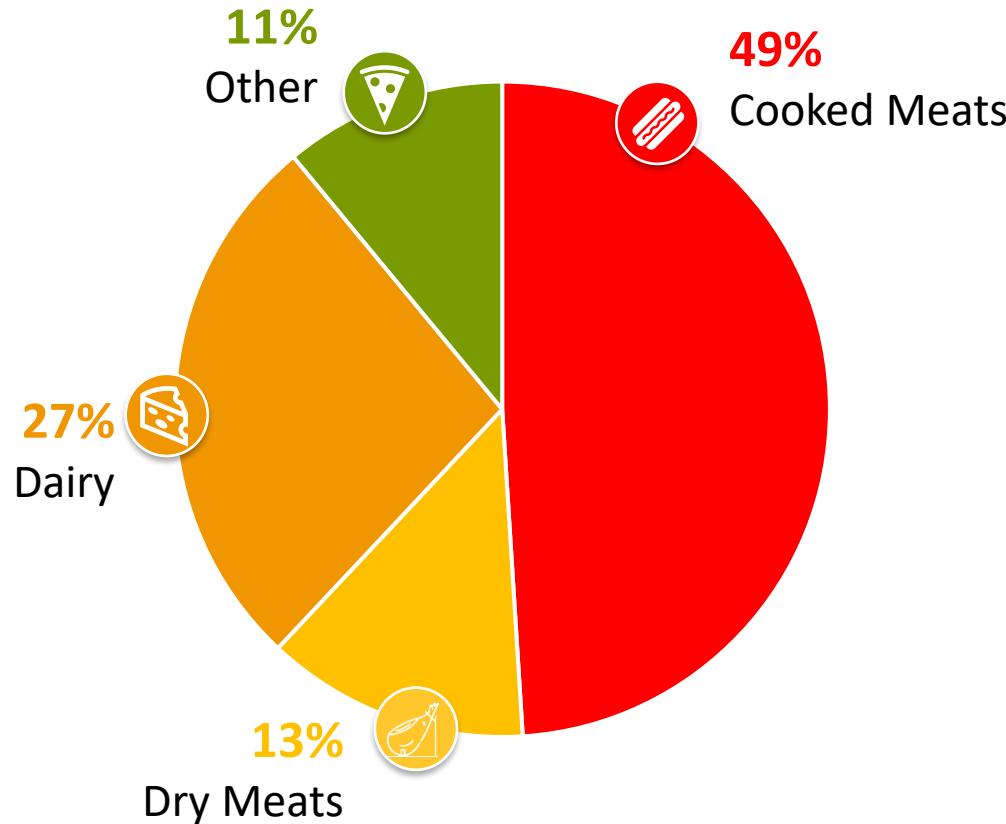
## U.S.

- #1 Franks (vol.)
- #2 Bologna
- #2 Hispanic cheese

## Latam

- #1 Cheese and spreads
- #1 Cooked meats
- #2 Cooked meats
- #2 Cooked meats
- #2 Cooked meats

# Branded product categories

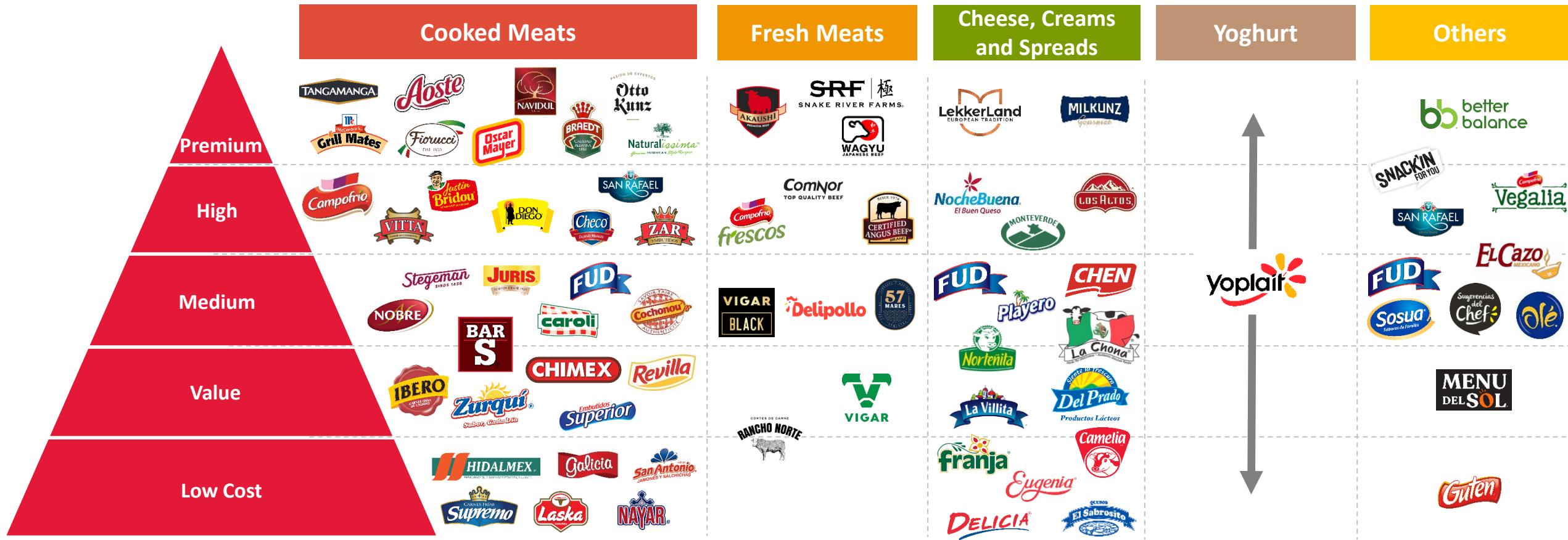


**16**

Brands with sales over  
US \$100M per year



# Leading brands across diversified market segments



~13% of Revenues come from licensed brands, including Yoplait® and Oscar Mayer, among others

# Multi-channel consumer reach



(% Sales)

Modern

Mexico

40

Traditional

43

Foodservice

17

Europe

78

14

8

U.S.

73

20

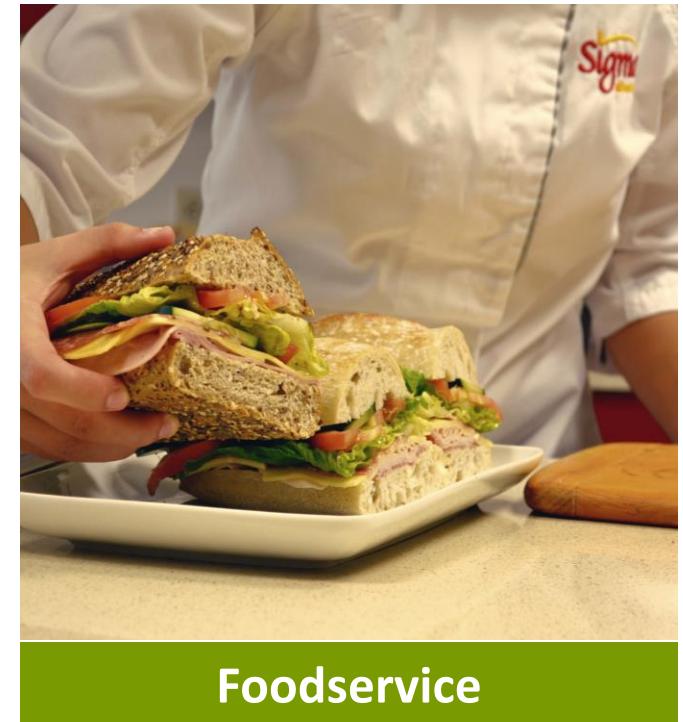
7

Latam

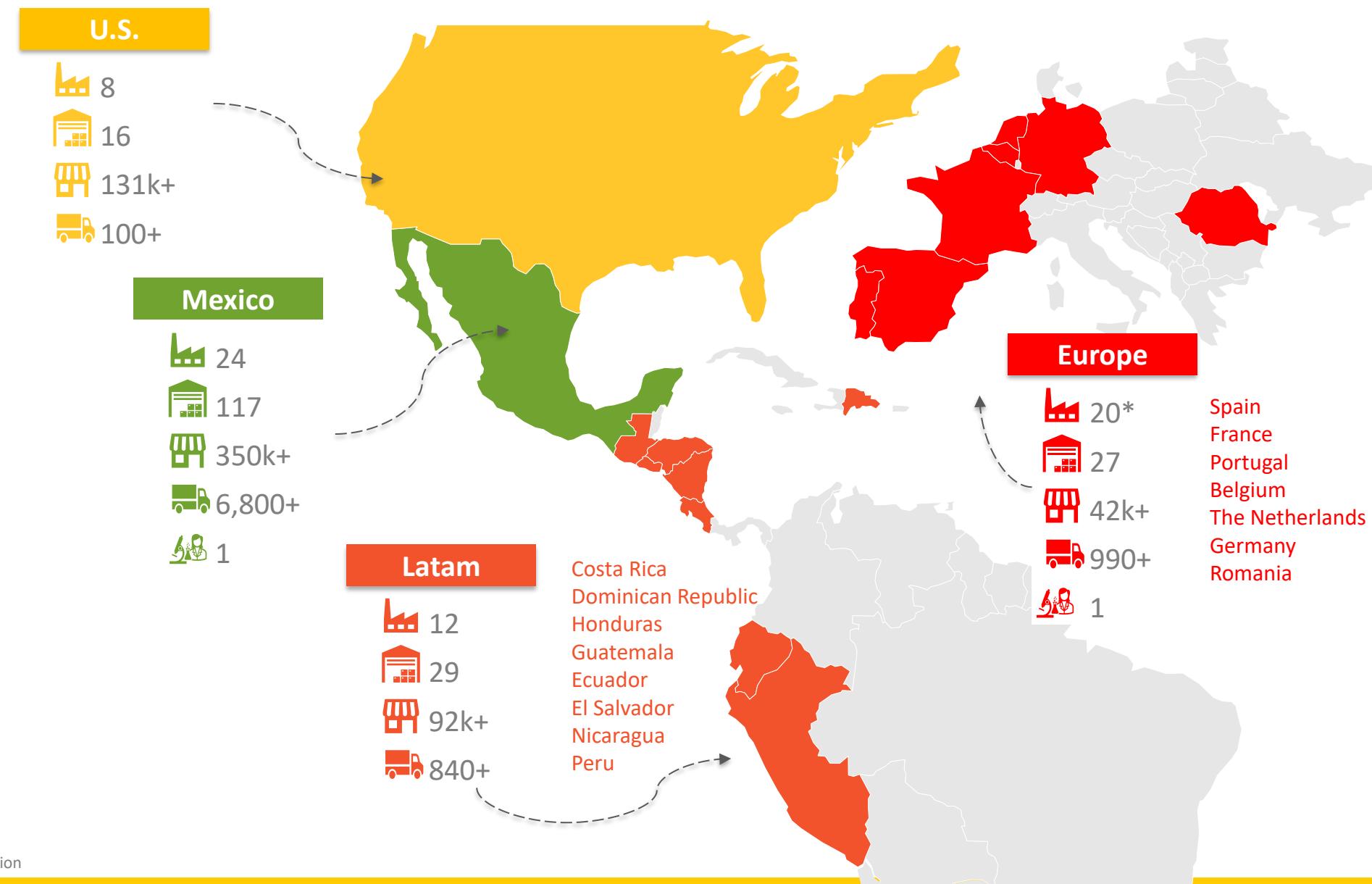
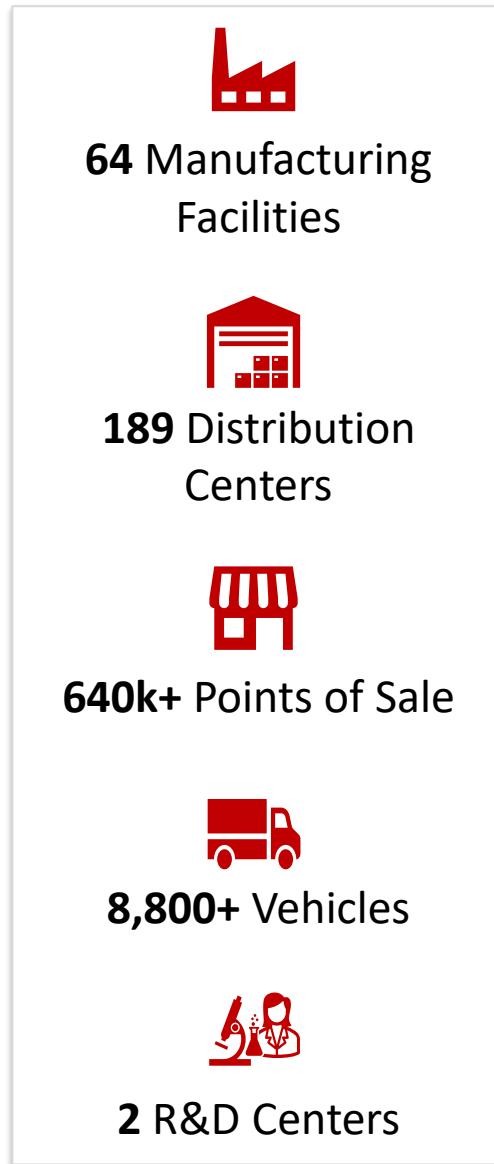
47

33

20



# Multinational scale with local production & distribution capabilities



# Consumer-centric innovation

## Innovation – *Design Thinking*

**10%** of Revenues from innovations

**1,800+** New Product Launches in the last 3 years

## Consumer Research

**240,000+** Contacts / year

## Research & Development

**2** Technological Centers (Mexico & Spain)

**260+** Specialists

**12** Regional R&D Units

**35+** Patents & IP

**6** Analytical Sensory Panels

**600+** Sensory Attributes

Proprietary Analytical Tools & models



# Purpose & Business Strategy



# Meaningful, sustainable growth for generations to come



## Purpose

*Gives us a reason for existing beyond profit*



## Strategy

*Sees where the world is going and what it needs from SIGMA*



## Culture & Capabilities

*Becoming a future fit organization*

**Joy**  
**Connection**

**Joy**  
**Connection**

**Promoting Health**  
**Sustainability**

*Present*

**Delicious food**

*Future*



*A promise to always provide  
great tasting, flavorful food*

**Sigma**

***Delicious Food  
for a Better Life***



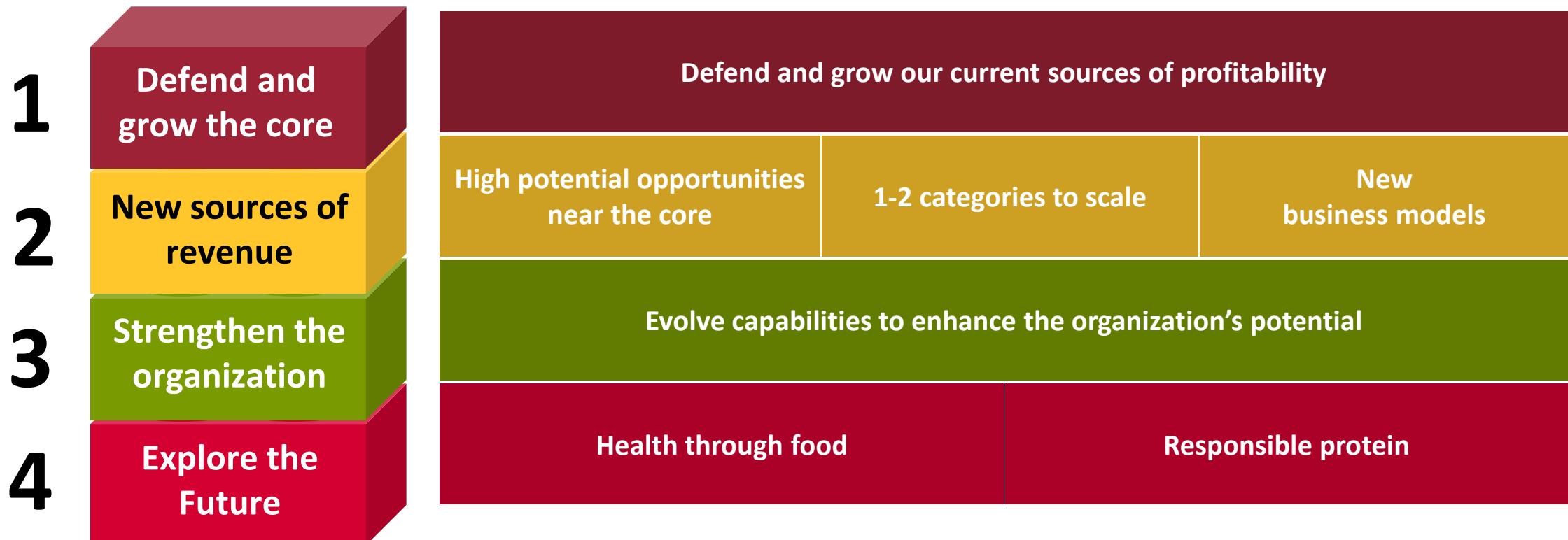
*Sigma*

*Delicious Food  
for a Better Life*

*An ambitious commitment  
to make life even better  
for both: people and planet*

# Business strategy based on four building blocks

- **Financial objective:** Mid-to-high single-digit organic EBITDA growth, complemented by M&A opportunities



# Grow the Core

Through the years we have **developed a successful core business** that we continue to strengthen through:

- **Deep consumer knowledge, innovation, and brand equity** to exceed changing consumers' needs.
- **Execution with excellence and efficiency** to deliver a **winning value proposition**.
- **Margin Expansion** based on revenue growth, cost-saving initiatives, portfolio optimization, and leveraging on scale.



# New Sources of Revenue: High Potential Opportunities

Cross-fertilization to attend high-value-opportunities identified in each region:

- Prepared Foods, Spreads, etc.
- Cheese, Sausages, Lunch Meats, etc.
- Traditional Channel, Foodservice, etc.
- Fuet, Fresh Sliced, Dry Meat, etc.



# New Sources of Revenue: Categories to scale & new business models



Plant-Based



High-protein Snacks

# New Sources of Revenue: New business models

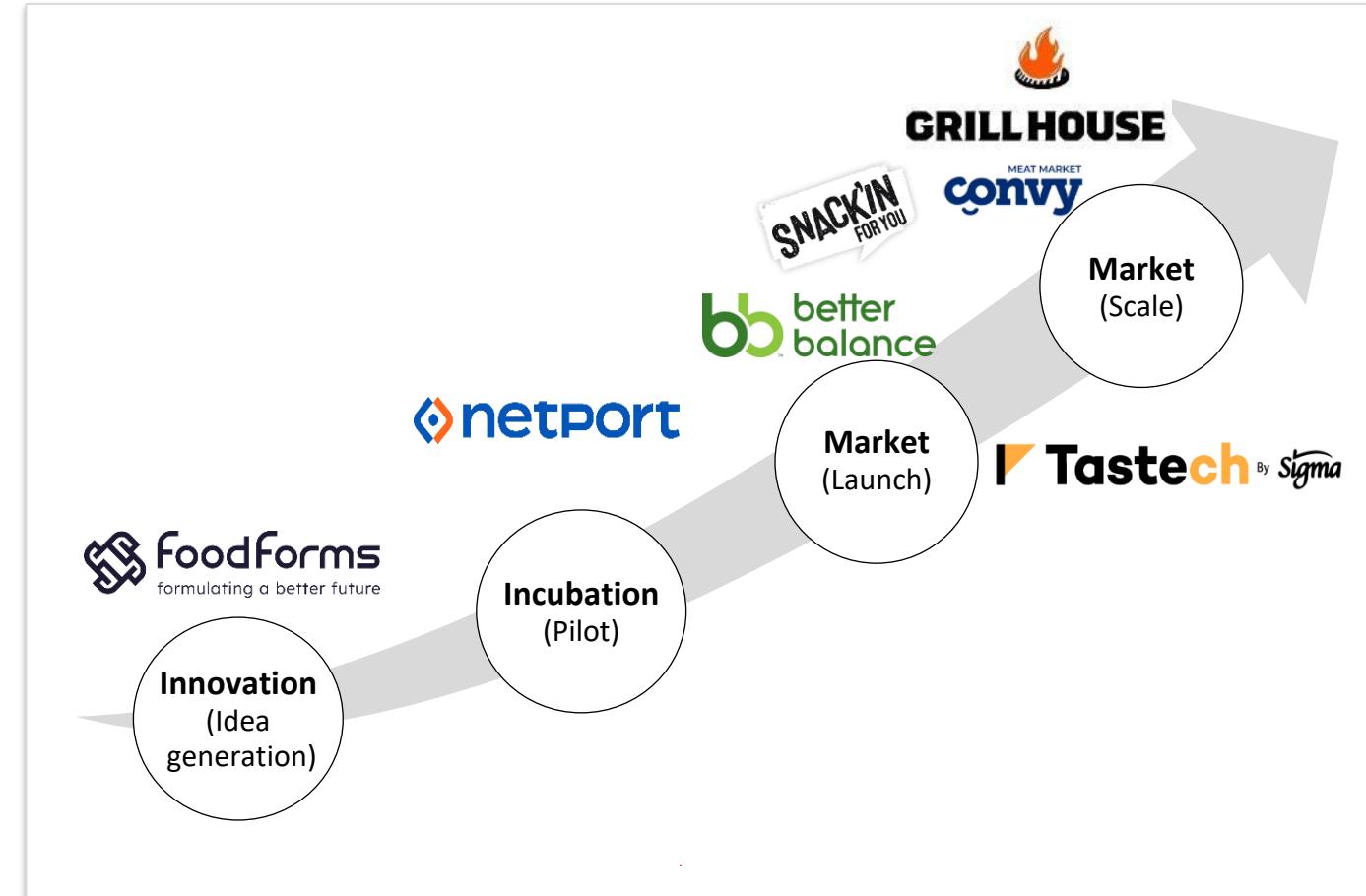
Some examples...

**bb better balance** FY24 revenue grew 94% YoY

BB Franks achieved 21% market share in segment within 3 years since launch (Spain)

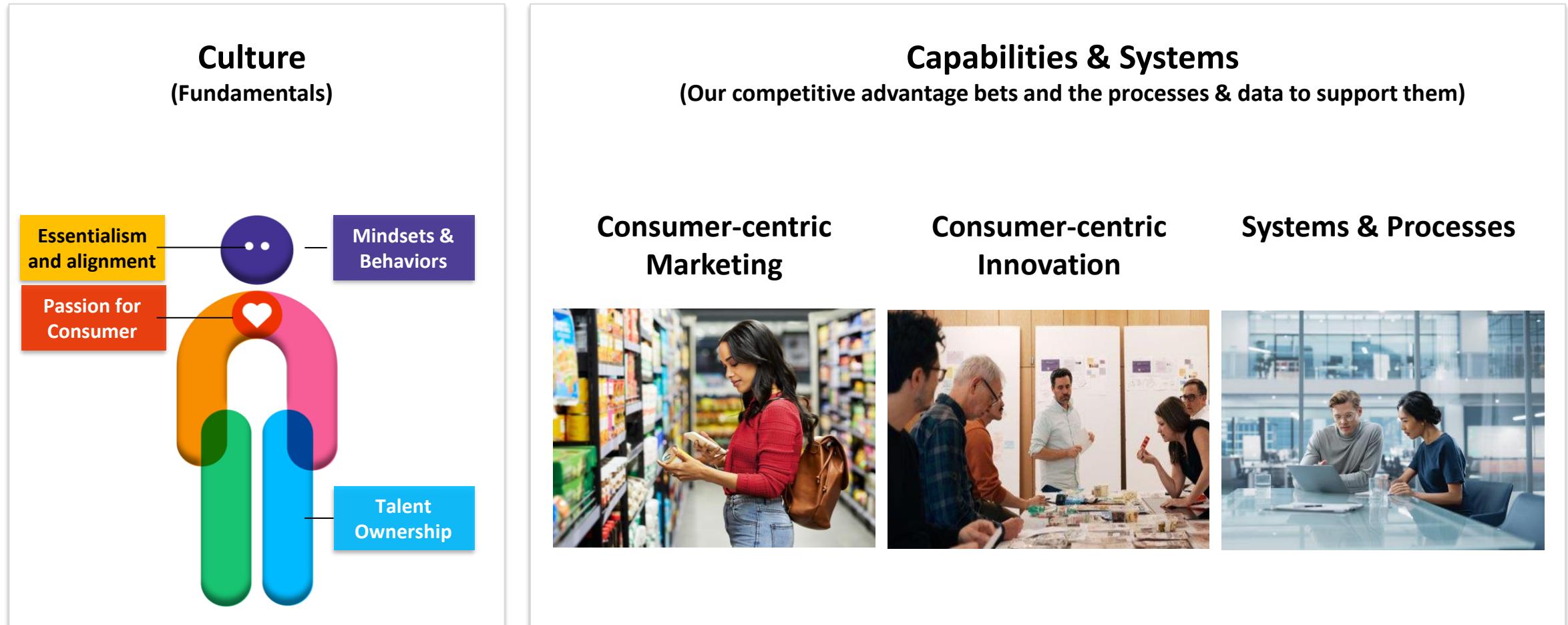
**SNACK'IN FOR YOU** HT Meat Stick monthly retailer sales grew 3x YoY in 2024

**GRILLHOUSE** FY24 revenue grew 134% YoY



Disruptive Growth Potential

# Strengthen the organization: Evolve capabilities to enhance the organization's potential



# Explore the Future: Health through food & Responsible protein

Biomass Fermentation



Precision Fermentation



Cellular Agriculture



## 3Q25 Results



# Note on changes to Alfa | SIGMA's Consolidated Financial Statements

## Controladora Alpek

ALFA's shareholders approved the spin-off ALFA's share ownership of Alpek into a new, listed entity called "Controladora Alpek" on October 24, 2024, and received Controladora Alpek shares on April 4, 2025.

In accordance with International Financial Reporting Standards (IFRS), Alpek met the definition of a "Discontinued Operation" for purposes of ALFA's Consolidated Financial Statements. "Discontinued Operations" are the net results of an entity that is either being held for disposal or which has already been disposed of.

The changes in ALFA's Consolidated Financial Statements are as follows:

- ▼ The Consolidated Statement of Financial Position presents Alpek's assets as "Current Assets from Discontinued Operations" and its liabilities as "Current Liabilities from Discontinued Operations" beginning in 3Q24 until the distribution of Controladora Alpek shares to Alfa shareholders in early April 2025. Prior periods are not restated.
- ▼ The Consolidated Statement of Income presents Alpek's net revenues and expenses as a single line item "Profit (loss) from Discontinued Operations" as follows:
  - 3Q25: no figures presented related to Alpek
  - 2Q25: accumulated figures for the three days ended April 3, 2025
  - 3Q24: accumulated figures for the three months ended September 30, 2024
  - 2025: accumulated figures for the three months and three days ended April 3, 2025
  - 2024: accumulated figures for the nine months ended September 30, 2024
- ▼ The Change in Net Debt presents Alpek's net inflows and outflows as a single line item "Decrease (Increase) in Net Debt from Discontinued Operations" as follows:
  - 3Q25: no figures presented related to Alpek
  - 2Q25: no figures presented related to Alpek
  - 3Q24: accumulated figures for the three months ended September 30, 2024
- ▼ The Change in Net Debt also presents Alpek's Net Debt balance as "Net Debt from Discontinued Operations" at the close of 3Q24. Prior periods are not restated, and the following periods do not present Alpek's Net Debt balance.



# SIGMA reports EBITDA of US \$255 million in 3Q25; YTD Comparable EBITDA of US \$722 million, with non-recurring items



## Mexico

- All-time high quarterly Revenues supported by selective price actions
- Resilient Volume; Retail channels outperforming Foodservice channel
- EBITDA down 6% YoY and up 11% QoQ. Sequential improvement driven by revenue management and favorable FX conversion



## United States

- Flat Revenues YoY; higher average prices offset lower volume
- Growing penetration of Hispanic brands in mainstream channels partially offsets lower Volume in National brands
- Second highest 3Q EBITDA; down 19% YoY due to National brands volume and sales mix



## Europe

- Revenues up 6% YoY supported by stronger FX; flat in local currency
- Sequential improvement in Volume and Euro-denominated avg. price
- EBITDA down 16% YoY reflecting combined impact of the Torrente plant flooding and higher turkey costs

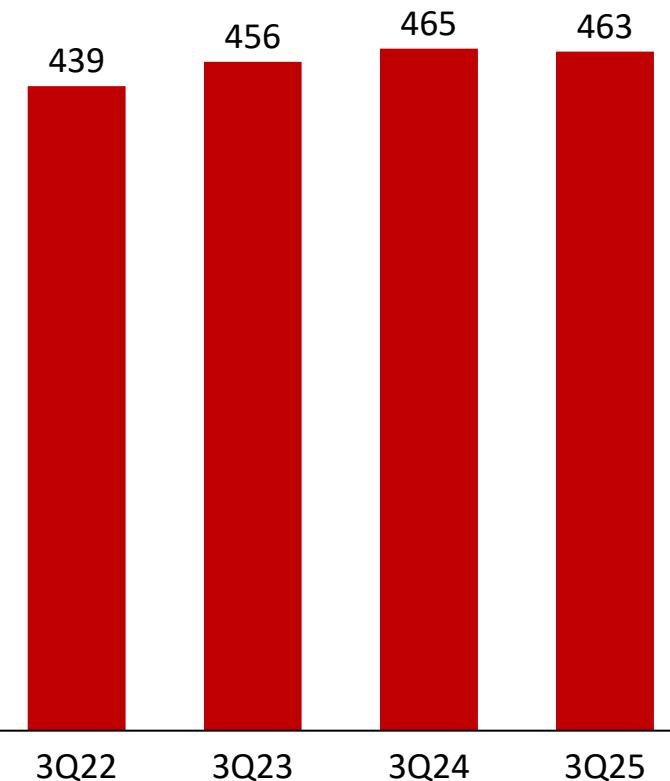


## Latam

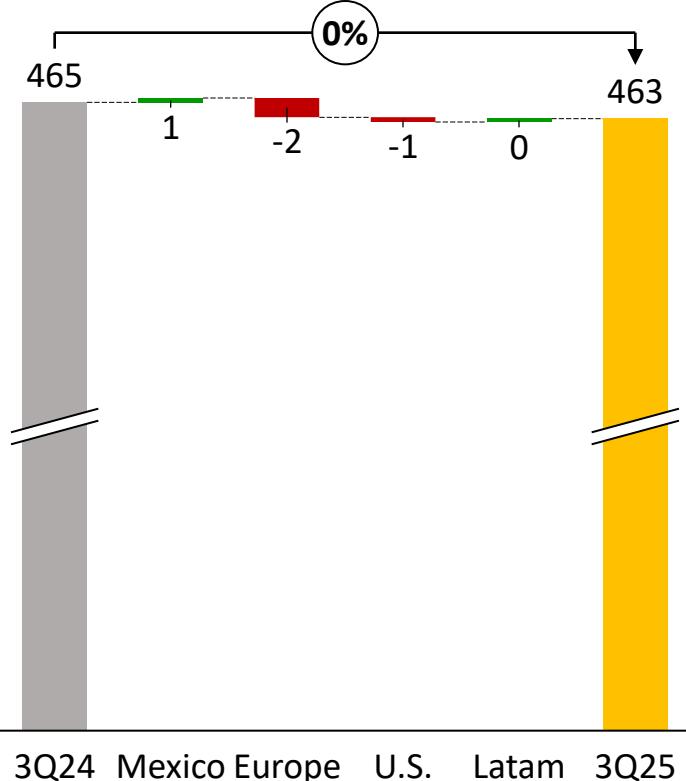
- Record 3Q Revenue driven by higher Volume
- 3Q25 EBITDA down 11% YoY amid higher costs; up 10% sequentially driven by operating improvements

# Resilient Volume

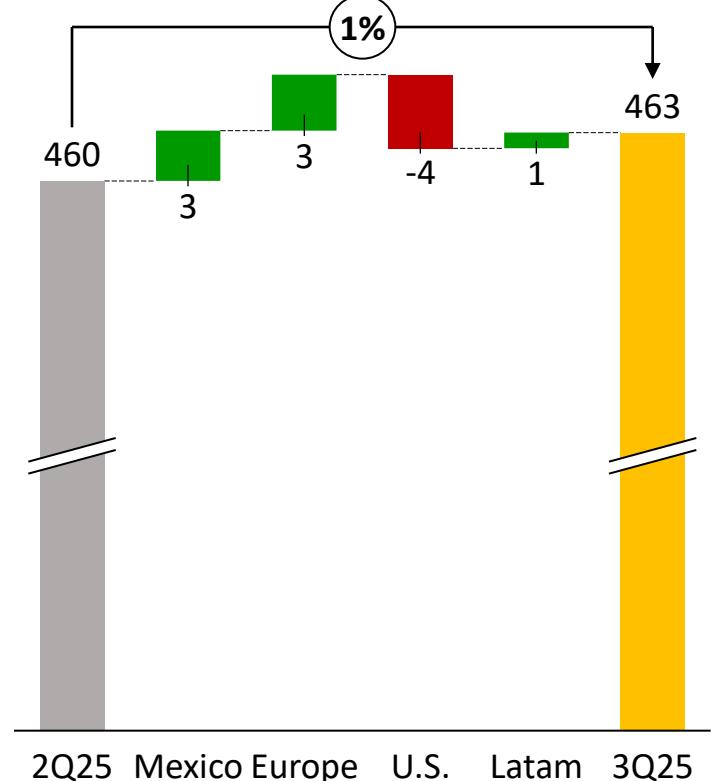
**Volume SIGMA**  
(kTons)



**Volume SIGMA – Δ YoY**  
(kTons)



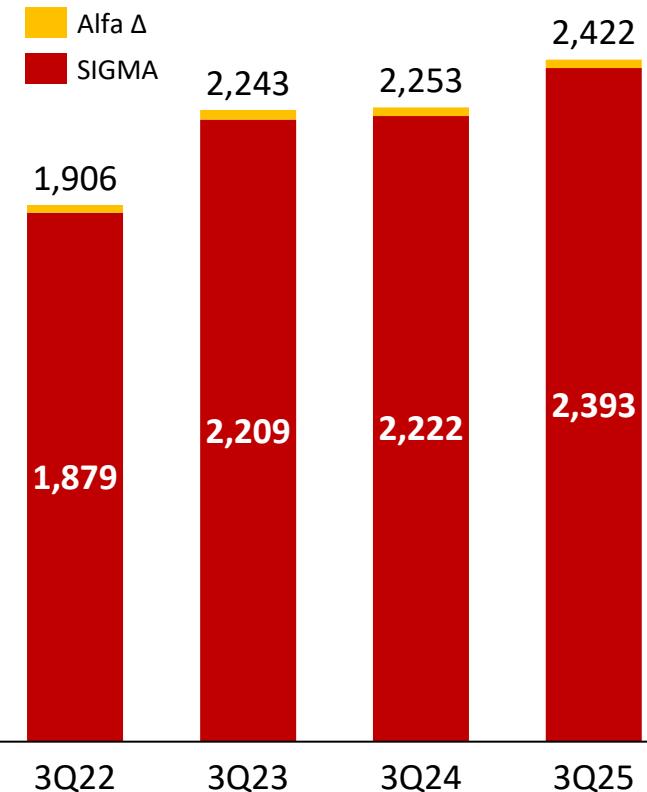
**Volume SIGMA – Δ QoQ**  
(kTons)



# Revenue driven mainly by selective price actions

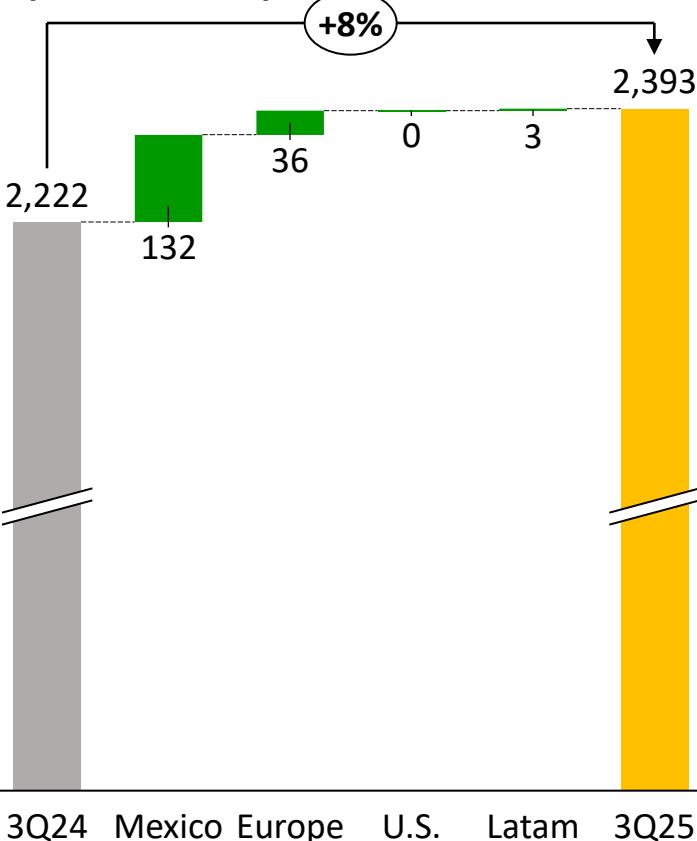
## Revenues Alfa | SIGMA

(US \$ Million)



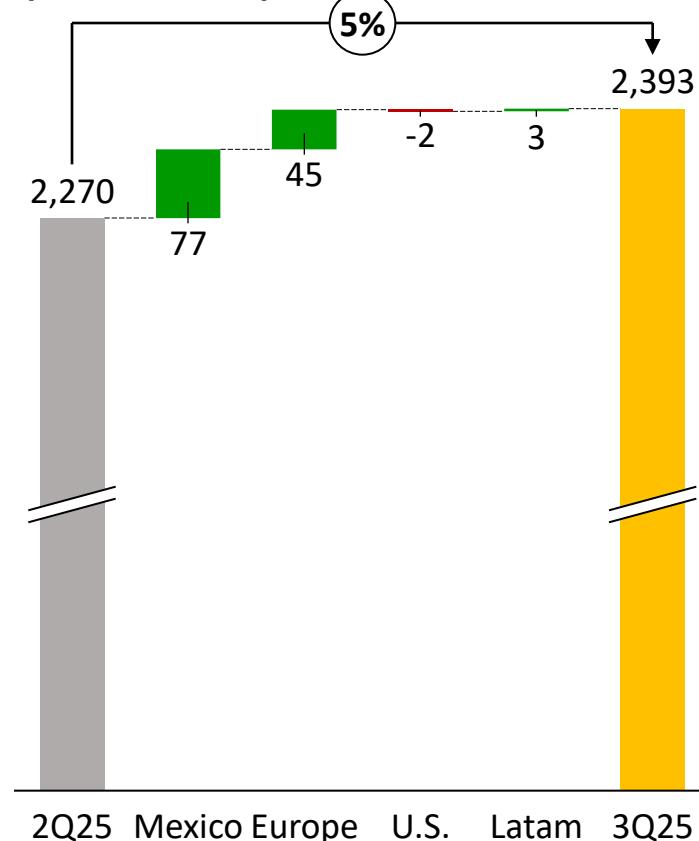
## Revenues SIGMA - Δ YoY

(US \$ Million)



## Revenues SIGMA - Δ QoQ

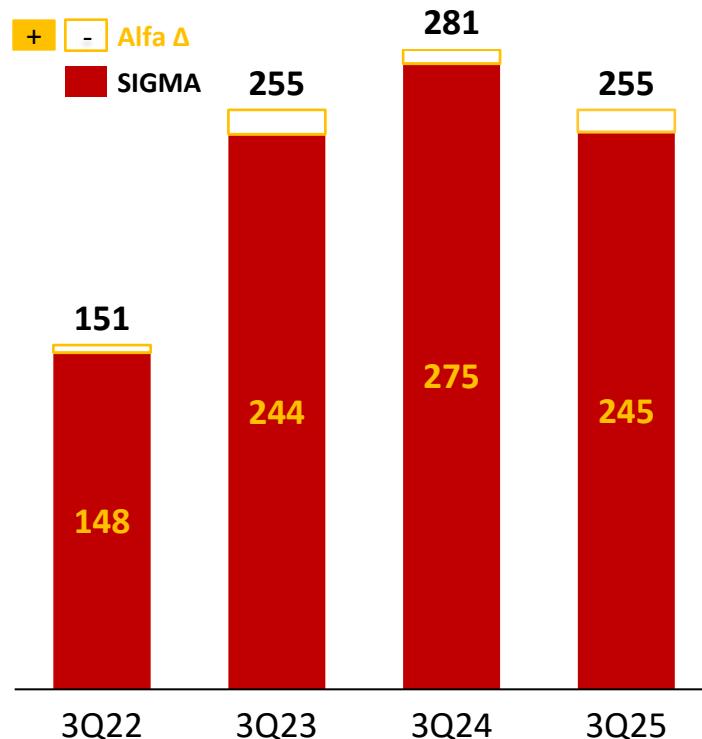
(US \$ Million)



# 3Q25 EBITDA of US \$255M down 9% YoY due to raw material cost pressures; comparable sequential improvement driven by Mexico

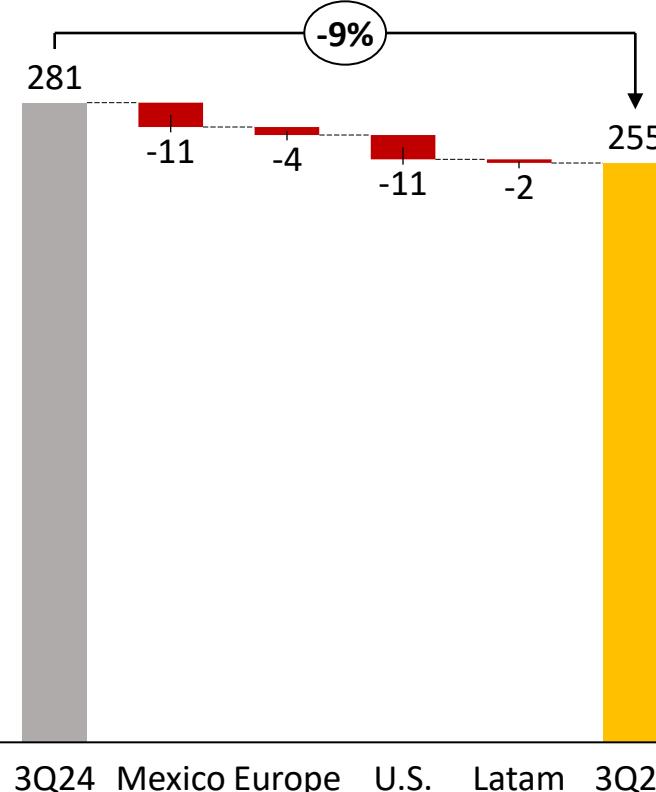
## EBITDA Alfa | SIGMA

(US \$ Million)



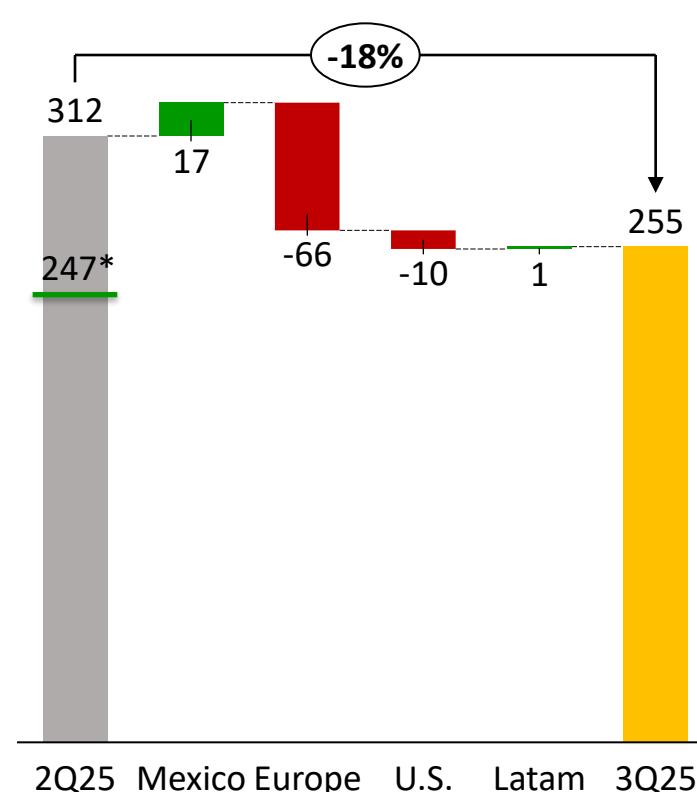
## EBITDA SIGMA - Δ YoY

(US \$ Million)



## EBITDA SIGMA - Δ QoQ

(US \$ Million)

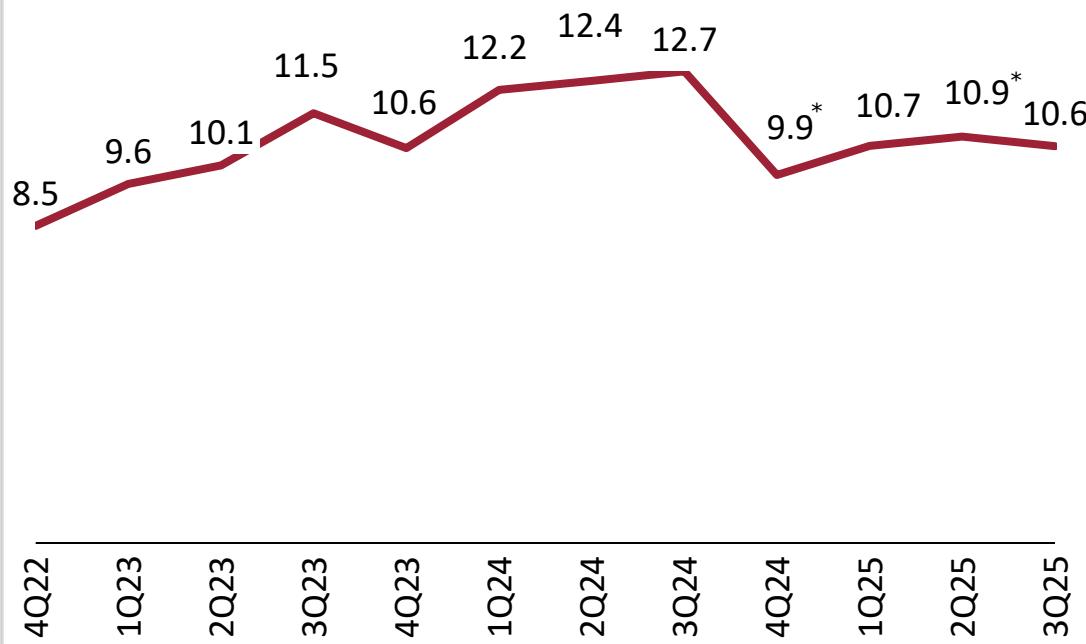


\*Adjusted to exclude net gains from Torrente plant Property Damage insurance reimbursements (2Q25: US \$64M)

# EBITDA margins reflect partial impact from higher protein costs

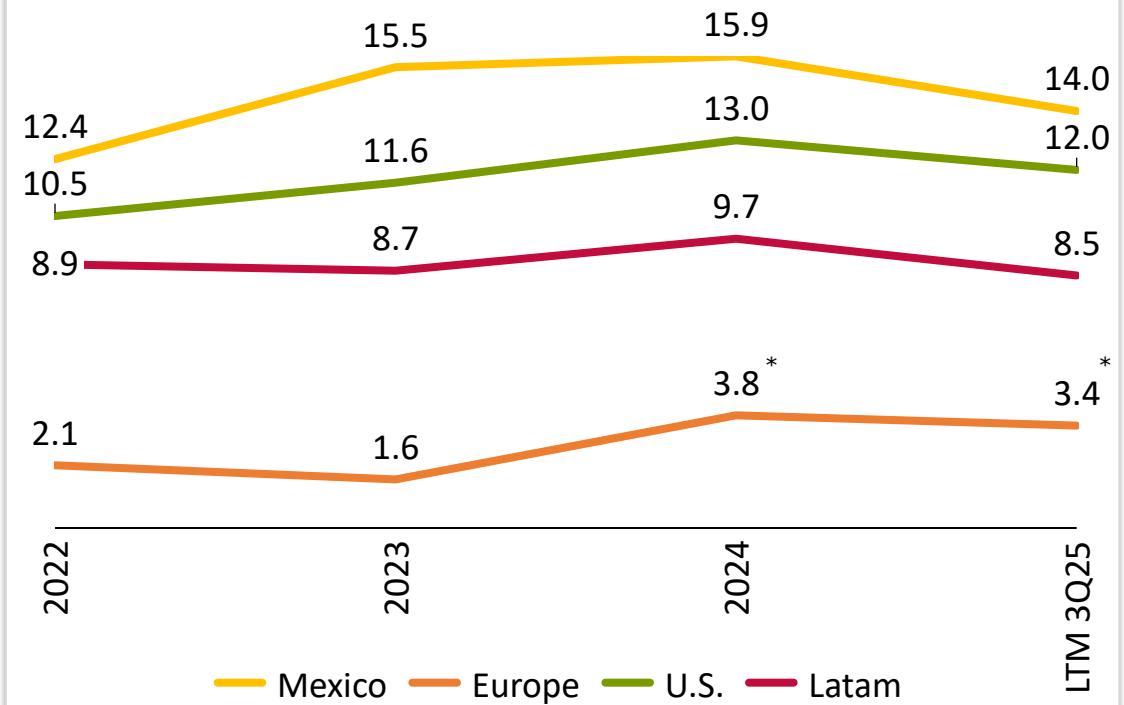
## EBITDA Margin SIGMA

(%)



## EBITDA Margin By Region SIGMA

(%)



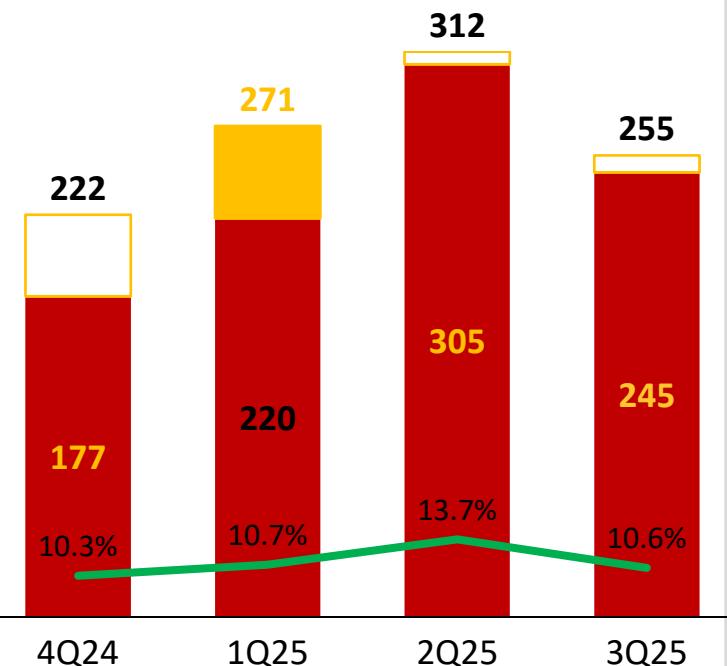
\*Adjusted to exclude net gains from Torrente plant Property Damage insurance reimbursements (4Q24: US \$8M; 2Q25: US \$64M)

# Comparable EBITDA of US \$255 with consistent sequential improvements year to date

## EBITDA Alfa|SIGMA

(US \$ Million)

- + Alfa Δ
- SIGMA
- SIGMA EBITDA Margin



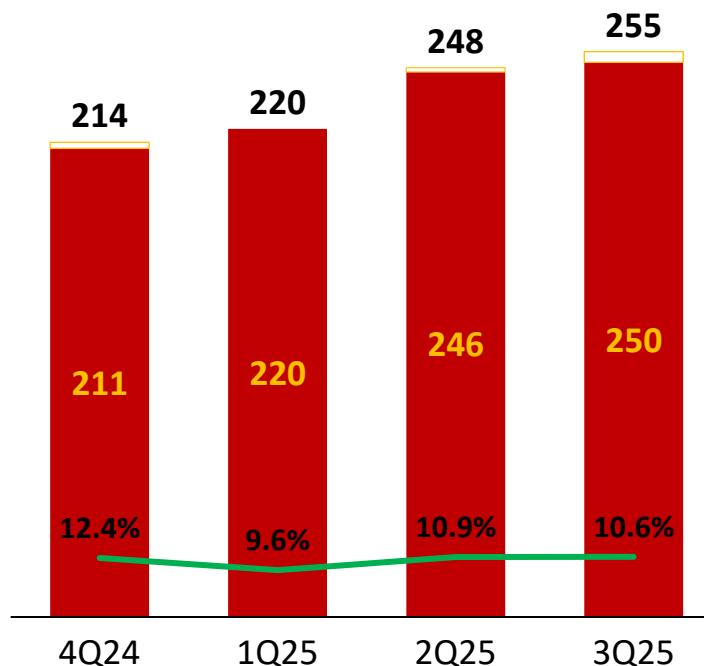
## Extraordinary items Alfa|SIGMA

(US \$ Million)

	4Q24	1Q25	2Q25	3Q25
SIGMA	8	0	64	0
Others	(43)	51	(5)	(5)
Total	(34)	51	59	(5)

## Comparable EBITDA Alfa|SIGMA

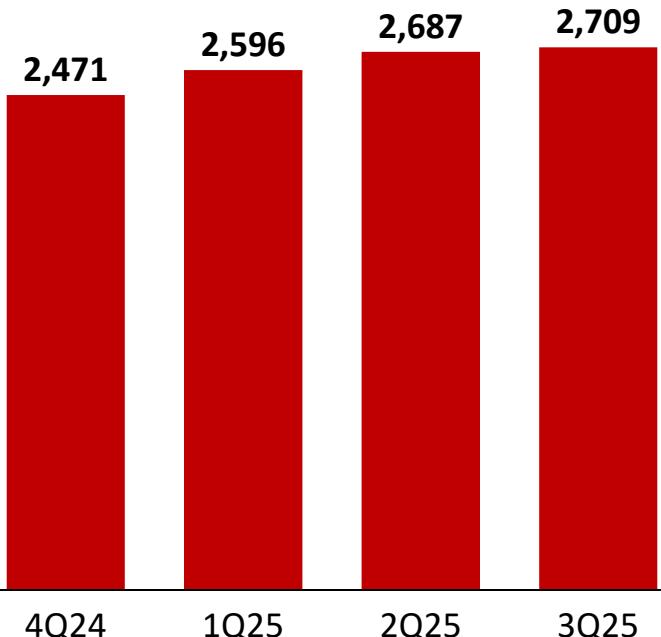
(US \$ Million)



# Alfa | SIGMA maintains solid financial position

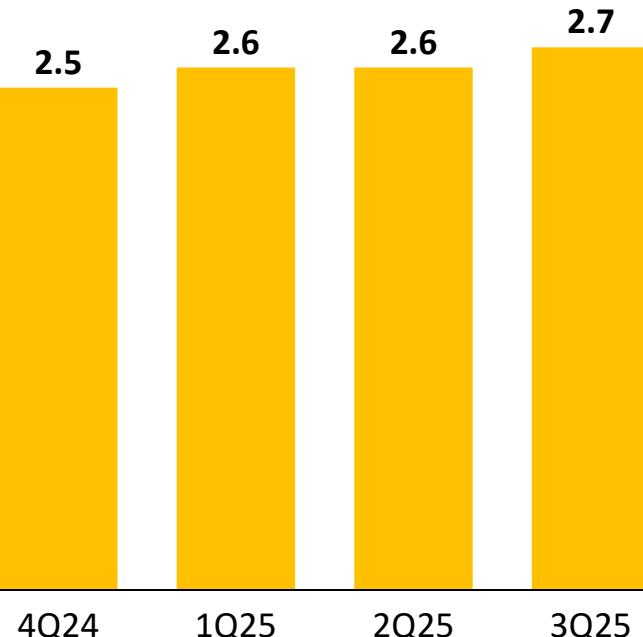
**Net Debt Alfa | SIGMA**

(US \$ Million)



**Net Leverage Ratio Alfa | SIGMA**

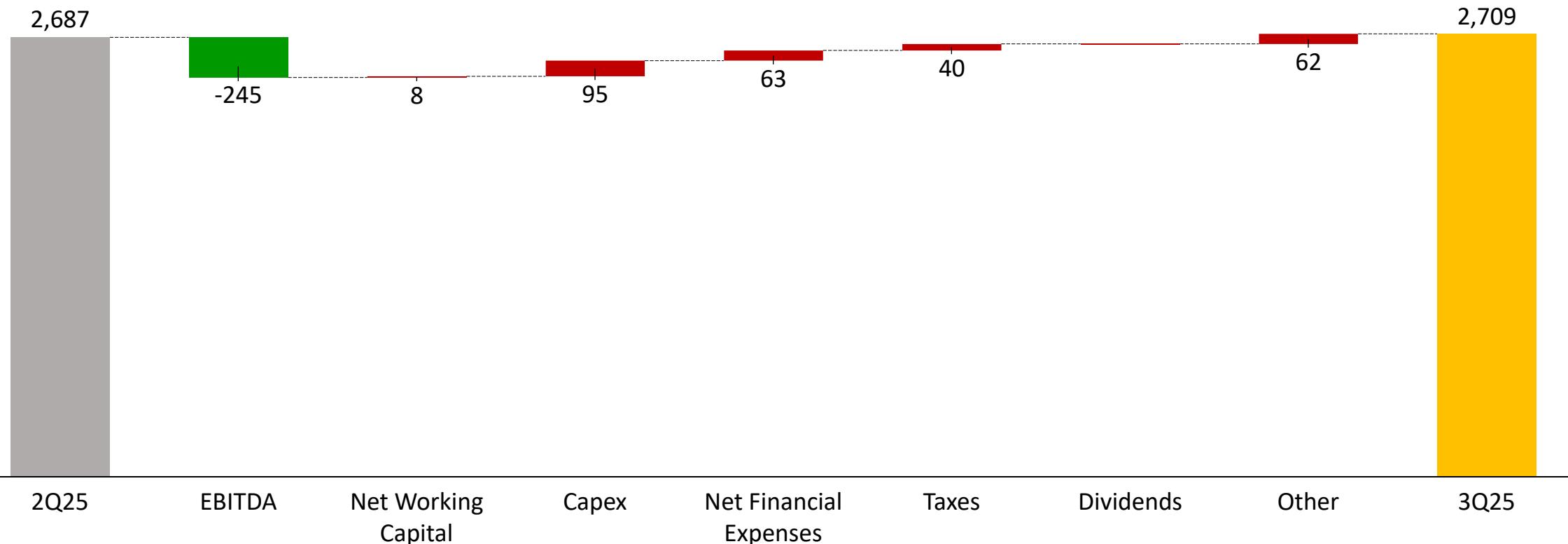
(Net Debt/EBITDA)



# Alfa | SIGMA - Net Debt slightly higher quarter on quarter

## Change in Net Debt 3Q25 vs. 2Q25

(US \$ Millions)



# Recent Developments

## Growth Business Unit

-  In Mexico, SIGMA's snacks exceed 1 million units sold per month
-  Upcoming launch in first U.S. city (4Q25)

**STUDIO**, SIGMA's global center of excellence for consumer-centered design and innovation, advancing to boost core brands.

- 46 Physical prototypes developed
- 11 Innovation commitments established

To learn more visit: [www.thestudiosigma.com](http://www.thestudiosigma.com)

## Alfa | SIGMA refinanced bank loan 26 months before maturity, at lower spread

- Original loan of US \$150M; USD-denominated, maturing in 2027
- Refinanced loan of Ps. \$3,000M; MXN-denominated, maturing in 2032, at lower spread

## Alfa | SIGMA Dividend

- Board approved cash dividend of US \$35 million (US \$0.0063 per share)
- Paid on October 14, 2025

## Sustainability

- Surpassed 80% goal of raw materials sourced from suppliers with sustainability practices (81%)
- Replaced 95% of fossil fuel-generated energy with biomass in Ecuador
- Installed 1,520 solar panels (984kWp) at the Imperial site in Belgium
- Improved Alfa | SIGMA's S&P CSA rating to 41, a 4-point annual increase.



## Governance & Management Team



# Board of Directors

- MARIA TERESA ARNAL   
*Entrepreneur; 25+ years of experience in tech (Google, Twitter & Microsoft)*
- DIEGO CALDERON ROJAS   
*CEO of Grupo Franca*
- ENRIQUE CASTILLO SÁNCHEZ MEJORADA  
*CEO of Tejocotes 134, S.C.*
- ÁLVARO FERNÁNDEZ GARZA   
*Chairman of the Board and CEO of ALFA, S.A.B. de C.V.*
- ARMANDO GARZA SADA   
*Chairman of the Board of Nemak, S.A.B. de C.V.*
- BRENDA GARZA SADA   
*Independent Advisor*
- CLAUDIO X. GONZÁLEZ LAPORTE  
*Chairman of the Board of Kimberly-Clark de México, S.A.B. de C.V.*
- DAVID MARTÍNEZ GUZMÁN   
*Founder and Managing Director of Fintech Advisory Inc.*
- MIGUEL EDUARDO PADILLA SILVA   
*Former CEO – FEMSA.*
- ALEJANDRA PALACIOS PRIETO  
*Independent advisor on strategy, M&A, and regulatory compliance.*
- ANTHONY PRALLE   
*Former Partner and Managing Director – BCG, Consumer and Operations in Spain.*
- ADRIÁN G. SADA CUEVA  
*CEO of Vitro, S.A.B. de C.V.*
- ALEJANDRO RUIZ FERNÁNDEZ   
*Independent Advisor*
- RICARDO SALDIVAR ESCAJADILLO   
*Former CEO / President of the BOD - Home Depot Mexico / Tec de Monterrey.*

# Experienced Management Team

Proven top management with an average of 20 years of experience across business areas

## CEO

### Rodrigo Fernández

Sigma CEO  
MBA Wharton

26

## Business Units

### Eugenio Caballero

CEO Mexico  
MBA Harvard

22

### Juan Ignacio Amat

CEO Europe  
MBA INSEAD, MsC.  
Industrial Engineer UPM

1

### Jesús Lobo

CEO USA  
MBA Cornell University

21

### Sergio Ramos

CEO Latin America  
MBA University of Texas at  
Austin

36

### Gerardo Carcoba

CEO Foodservice  
MBA DUXX

23

## Central Functions

### Roberto Olivares

CFO – Finance  
MBA Duke

17

### Gregorio de Haene

CRISO - Research, Innovation  
and Sustainability  
MBA ITESM

42

### Beatriz Patrón

CTCO – Talent & Culture  
MBA IPADE

19

### Alejandro Suárez

CIO – Information Technology  
Master in Operations Research  
George Washington University

33

### Daniel Alanis

CGO - Growth  
MBA & Msc. University of  
Michigan

3

### Ana María Henao

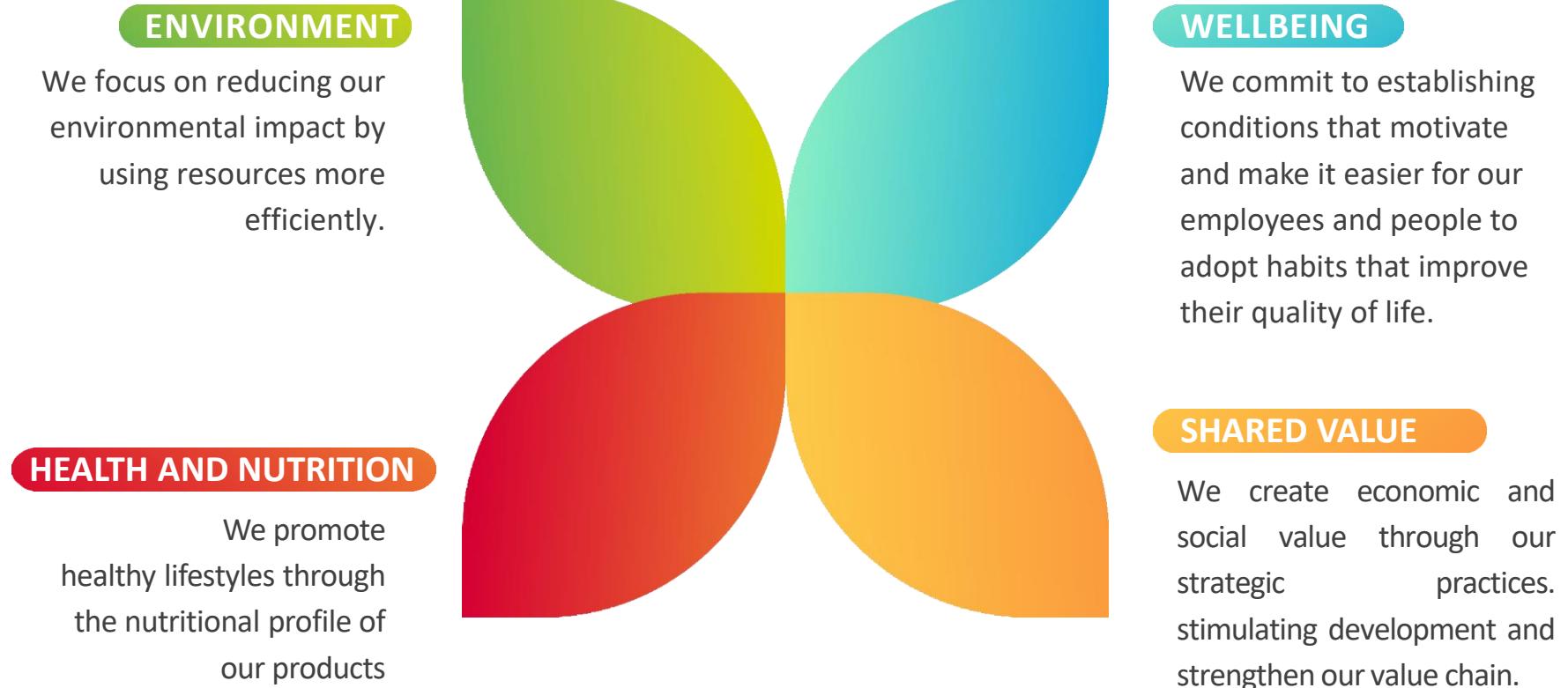
CMO – Marketing  
Business – EAFIT  
University.

1

# Sustainability



# Sustainability



# Materiality Analysis

- In 2024, we began developing our first double materiality assessment in preparation for compliance with the Corporate Sustainability Reporting Directive (CSRD) and the International Financial Reporting Standards (IFRS) requirements.

## MATERIAL TOPICS

### HEALTH & NUTRITION

- A. Food safety and quality
- B. Healthy and nutritional food
- C. Reducing food waste
- D. Innovation, research, development, and scientific collaboration

### WELLBEING

- H. Employee health, safety, wellbeing, and work-life balance
- I. Diversity, equal opportunity, and inclusion
- J. Employee training and development
- K. Organizational culture and work environment

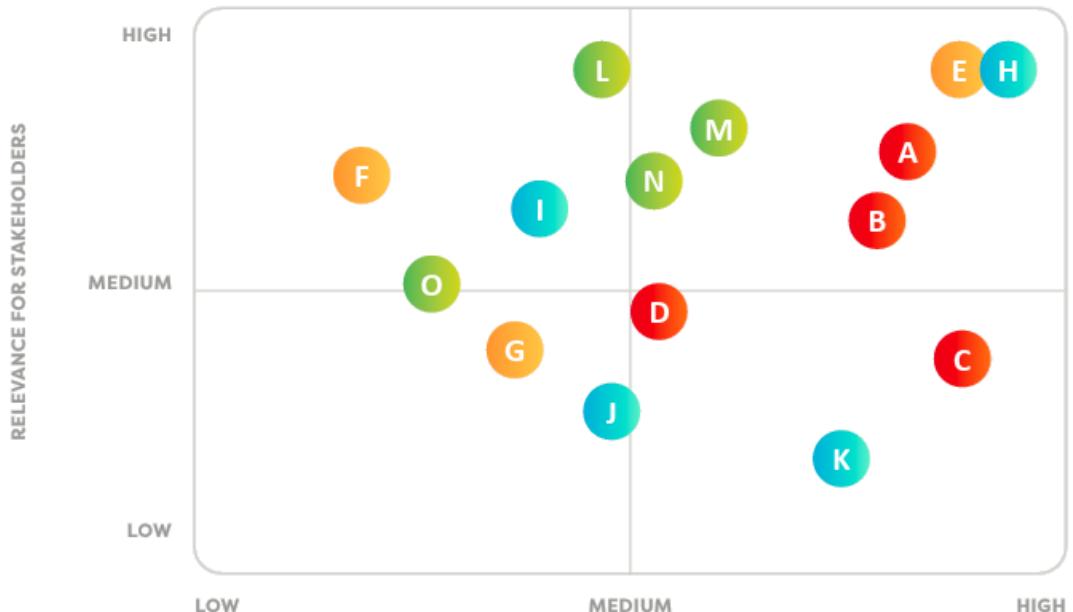
### SHARED VALUE

- E. Ethics and integrity
- F. Sustainable procurement and value chain management
- G. Economic performance

### ENVIRONMENT

- L. Climate action
- M. Water management
- N. Circular economy and sustainable packaging
- O. Clean and efficient energy

## MATERIALITY MATRIX



# Sustainability highlights 2024

## ENVIRONMENT



**US \$10.6**

million invested in initiatives related to mitigation of environmental impacts.

**715**

tons of virgin plastic avoided in our packaging in 2024.

**19%**

reduction of water usage per ton of food produced compared to 2018.

**22%**

reduction in CO2 eq emissions related to our plants and transportation fleet per ton of food produced compared to 2015.

## WELLBEING



**US \$20.5**

million invested in employee wellbeing initiatives.

**30.7**

hours of training given on average to each employee.

**23%**

of employees participating in volunteering initiatives.

**45%**

reduction in accident rate vs 2018.

## HEALTH & NUTRITION



**US \$38.8**

million invested in Research and Development.

**98%**

of our plants are GFSI (Global Food Safety Initiative) certified.

**+1,930**

new products launched in the last 36 months.

## SHARED VALUE



**57%**

of purchases from suppliers with responsible practices (covering 80% of the purchase).

**26,014**

tons of food donated between 2015 and 2024.

# 2025 Sustainability commitments progress

ACTION PILLARS	COMMITMENTS	2025 GOAL & KPIs	2025 GOAL VS. 2024 RESULTS	100%	✓
ENVIRONMENT	Climate Action	20% of reduction in CO2 eq emissions related to our plants and transportation fleet, per ton of food produced (compared to 2015).		100%	✓
	Water Management	20% of reduction in water consumption per ton of food produced (compared to 2018).		95%	
	Cleaner Energy	67% of electricity used in our plants from cleaner and renewable sources.		97%	
WELLBEING	Health and Safety	22% of reduction in the accident rate at our operations (compared to 2018).		100%	✓
	Professional Development	Increase by 11%, the number of training hours per employee (compared to 2018).		100%	✓
	Volunteering	10% of employees participating in volunteering activities.		100%	✓
HEALTH AND NUTRITION	Sustainable Innovation	Double the sales of products launched under the Health and Wellness portfolio* (compared to 2019).		54%	
	Food Safety	100% of our plants with GFSI-endorsed certification (acquired as of 2018).		98%	
	Nutritional Information	For markets without a local mandatory labeling regulation as of 2018: 95% of packaged products portfolio with nutritional facts on label.		87%	
SHARED VALUE	Responsible Sourcing	80% of purchases from suppliers with enhanced sustainability practices.		71%	
	Food Donations	Donate 25,000 tons of food (since 2015).		100%	✓

# SIGMA ESG Scores



MORNINGSTAR | SUSTAINALYTICS

S&P Global

	VALUE CHAIN ENGAGEMENT A-F	WATER A-F	CLIMATE A-F	Risk	CSA 0 - 100
<b>Current</b>	<b>B</b>	<b>C</b>	<b>B</b>	<b>26.2 Medium</b>	<b>43</b>
2023	B	B	B	24.6 Medium	41
2021	B-	B	B	34.6 High	25
2019	D	C	C	36.69 Alto	-
<b>2023 Industry Average</b>	<b>C</b>	<b>C</b>	<b>C</b>	<b>35.6 High</b>	<b>24</b>

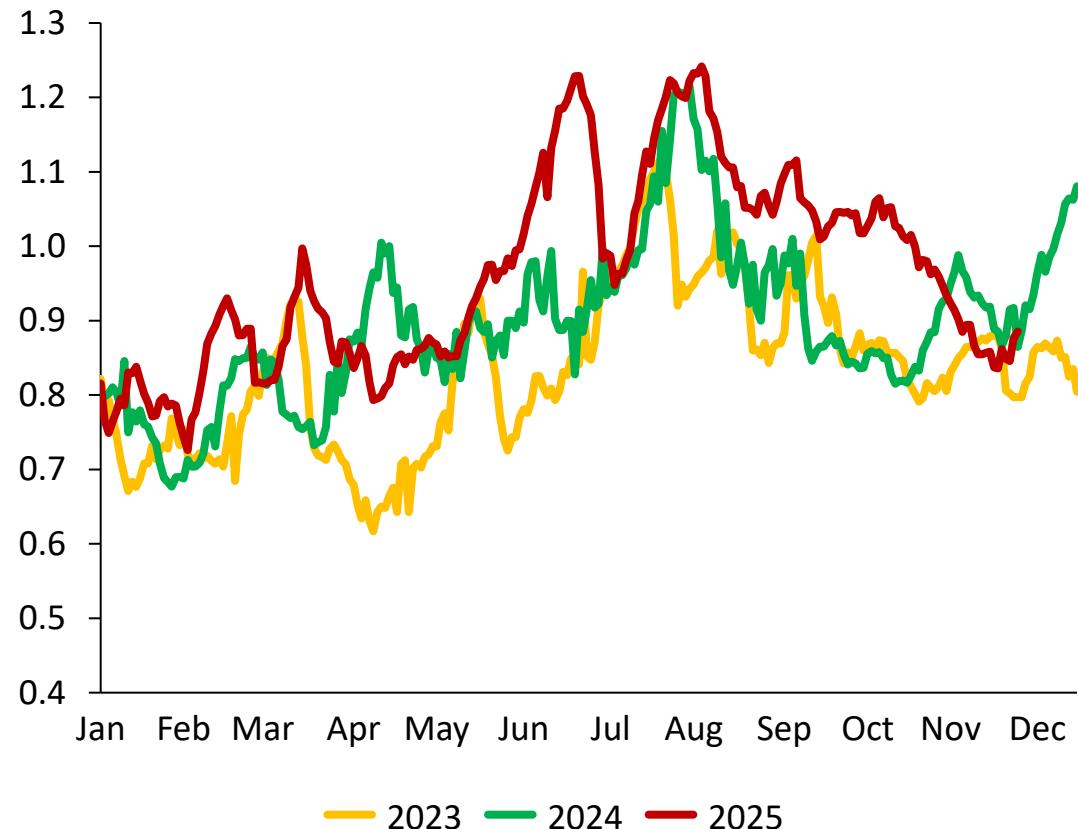
## Appendix



# Pork ham price in U.S. and Europe

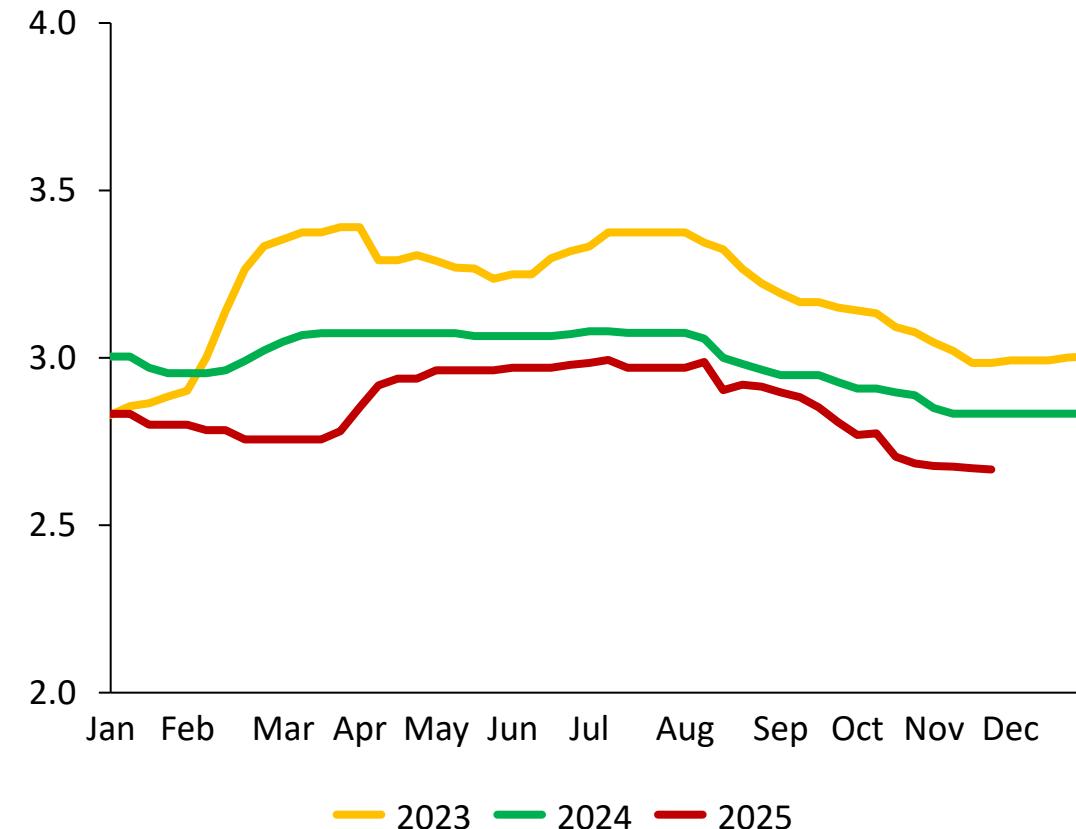
**Pork Ham Prices in U.S.**

US \$/Lb



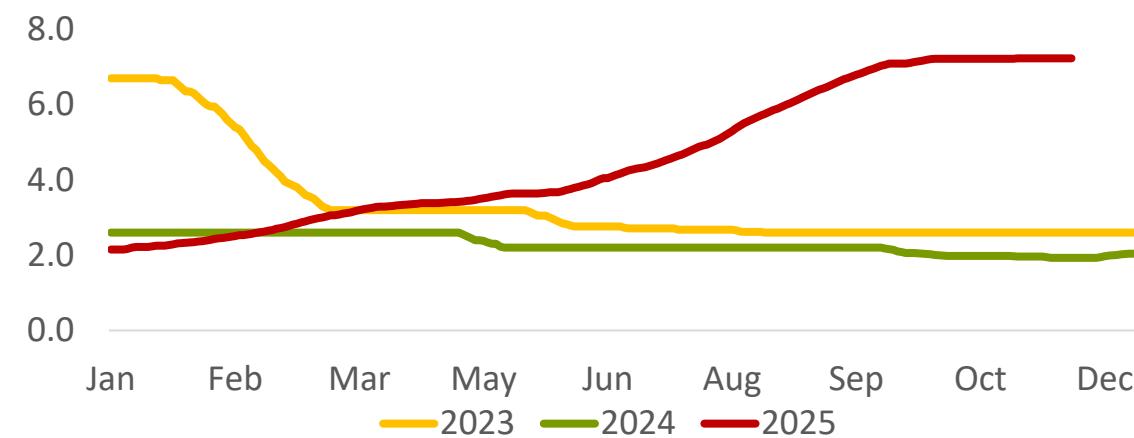
**Pork Ham Prices in Europe**

Eur/Kg

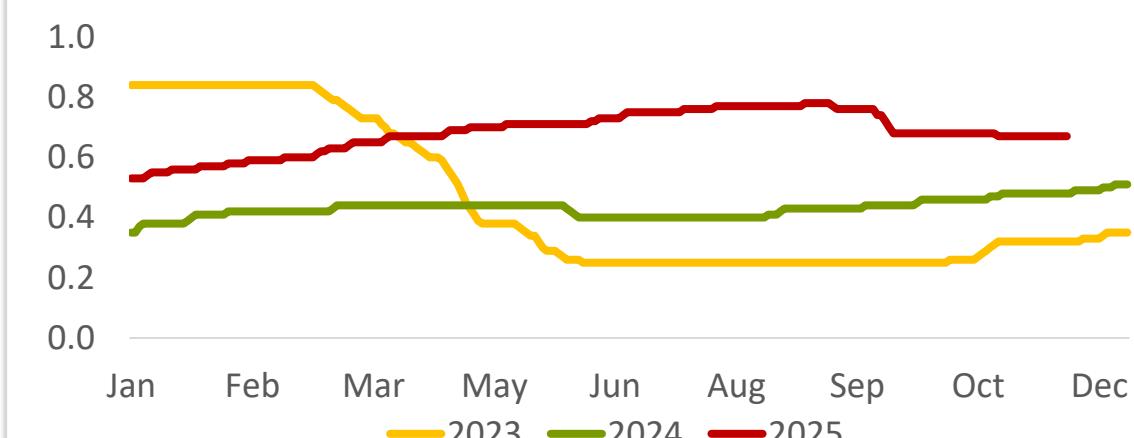


# Poultry raw materials in the U.S.

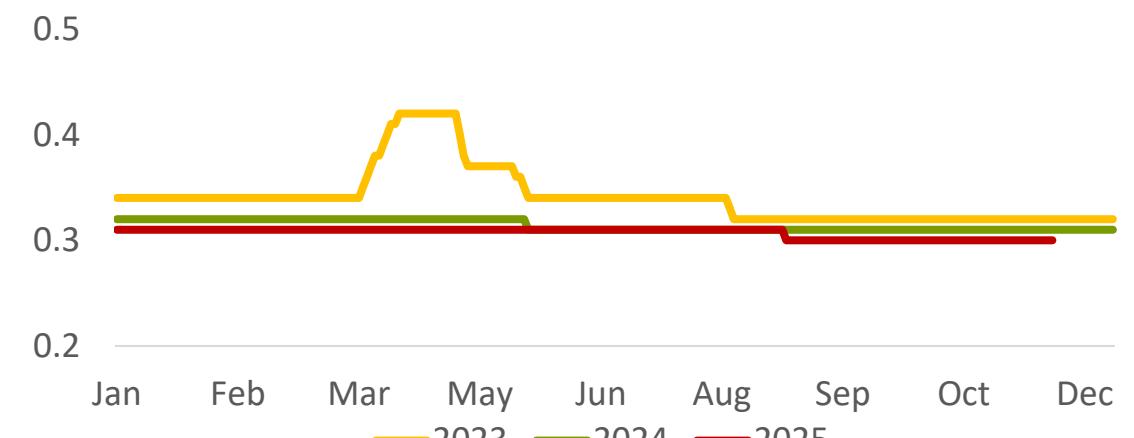
**Turkey Breast - US \$/Lb**



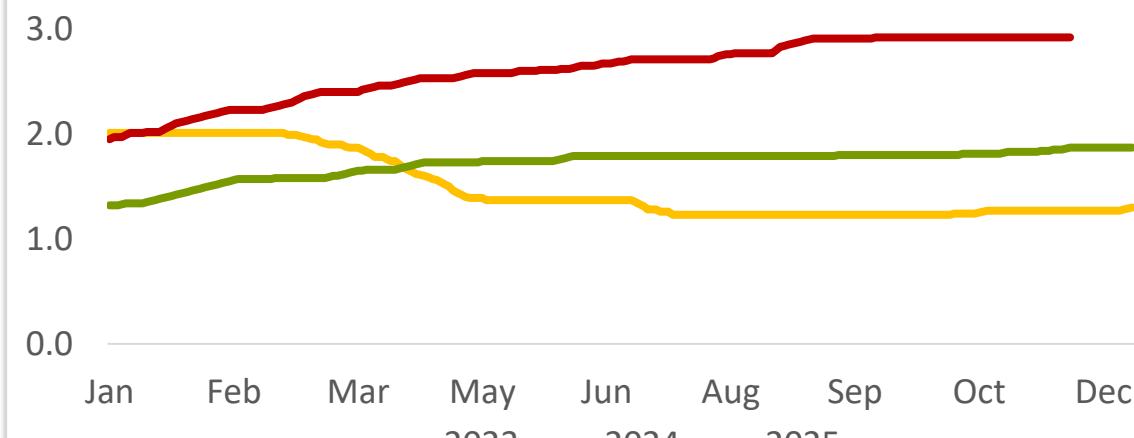
**Turkey (MST) - US \$/Lb**



**Chicken (MSC) - US \$/Lb**



**Turkey Thigh - US \$/Lb**

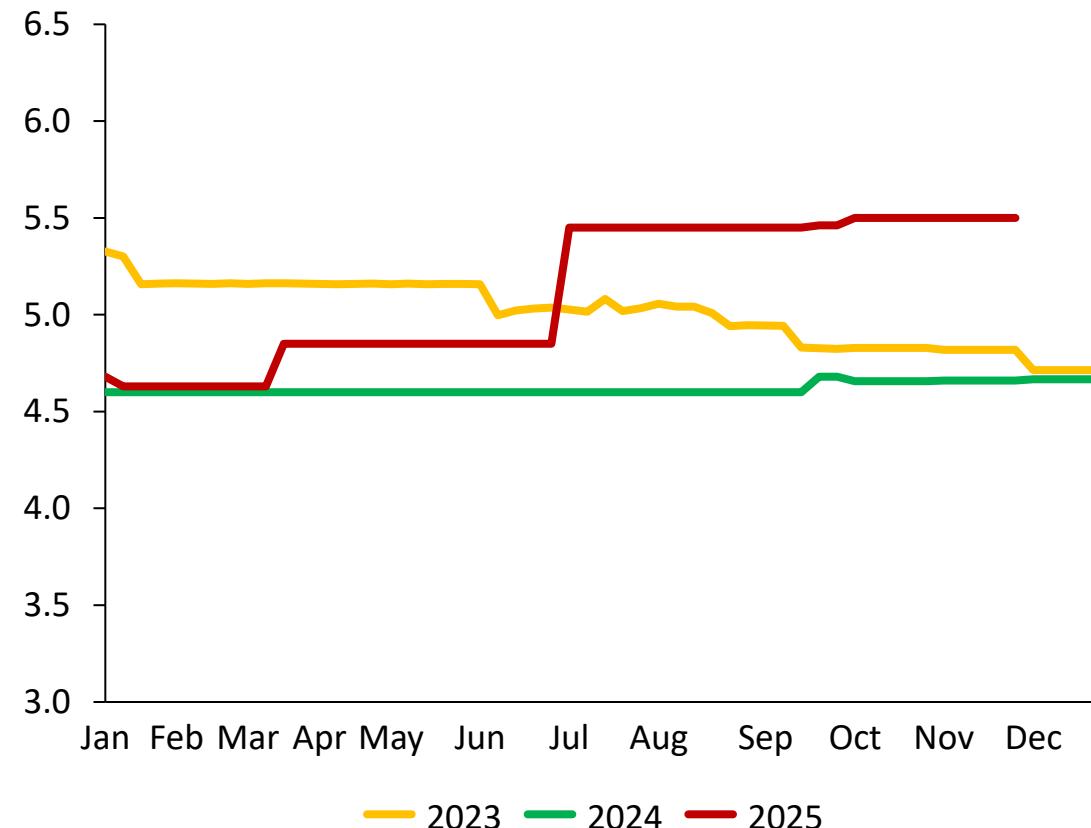


Source: USA - USDA Chicken - MSC, Some Skin, 15-20% Fat, Fresh; USA - USDA Turkey - MST, Some skin, under 20% fat, Fresh; USA - UBDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh; USA - USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

# Poultry raw materials in Europe

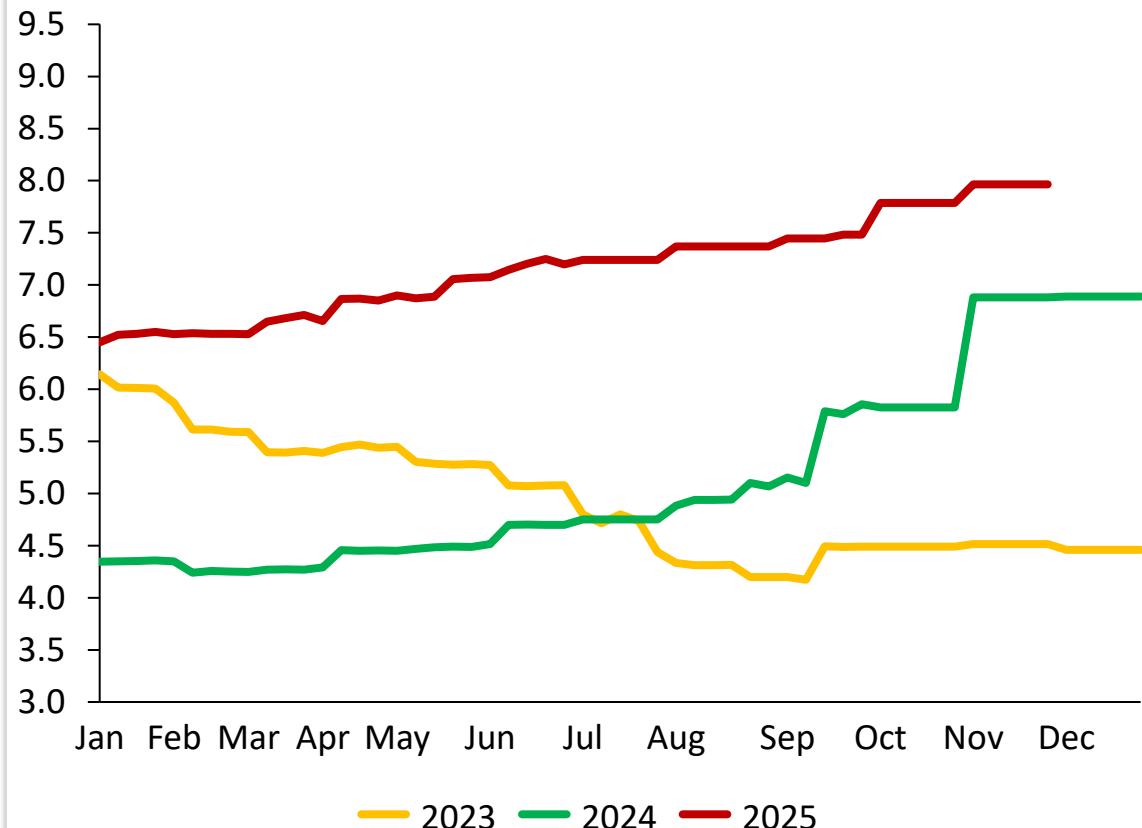
## Chicken Filet

Eur / Kg



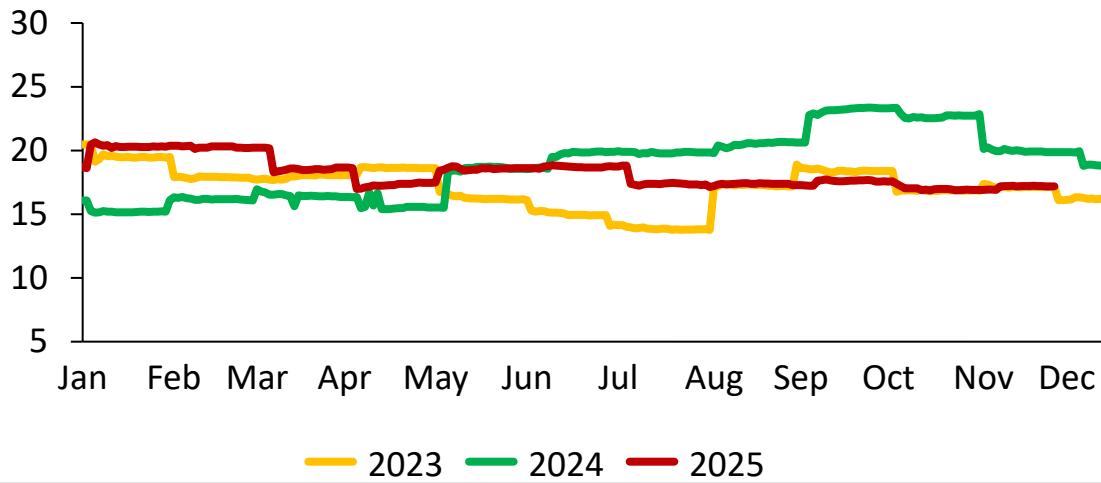
## Turkey Breast

Eur / Kg

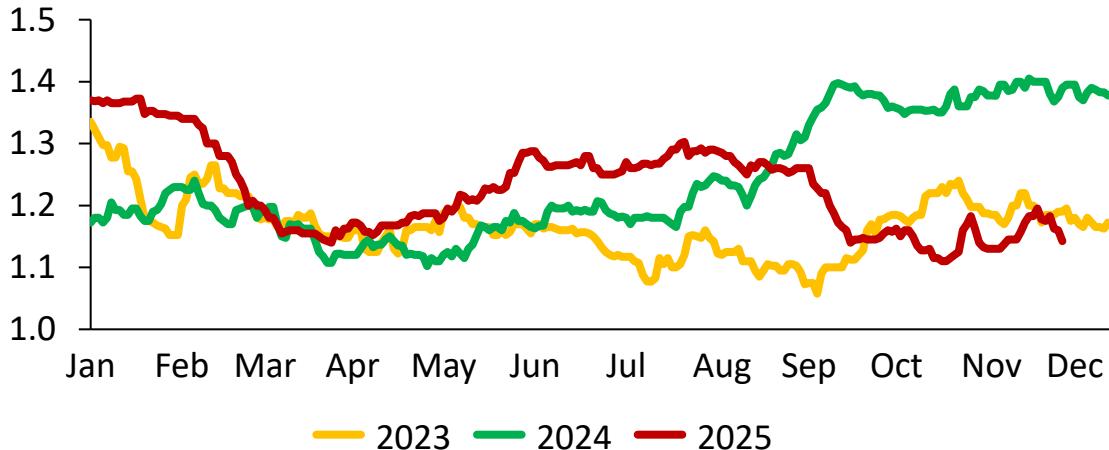


# U.S. Dairy Raw Materials

**Milk Class III - \$/cwt**

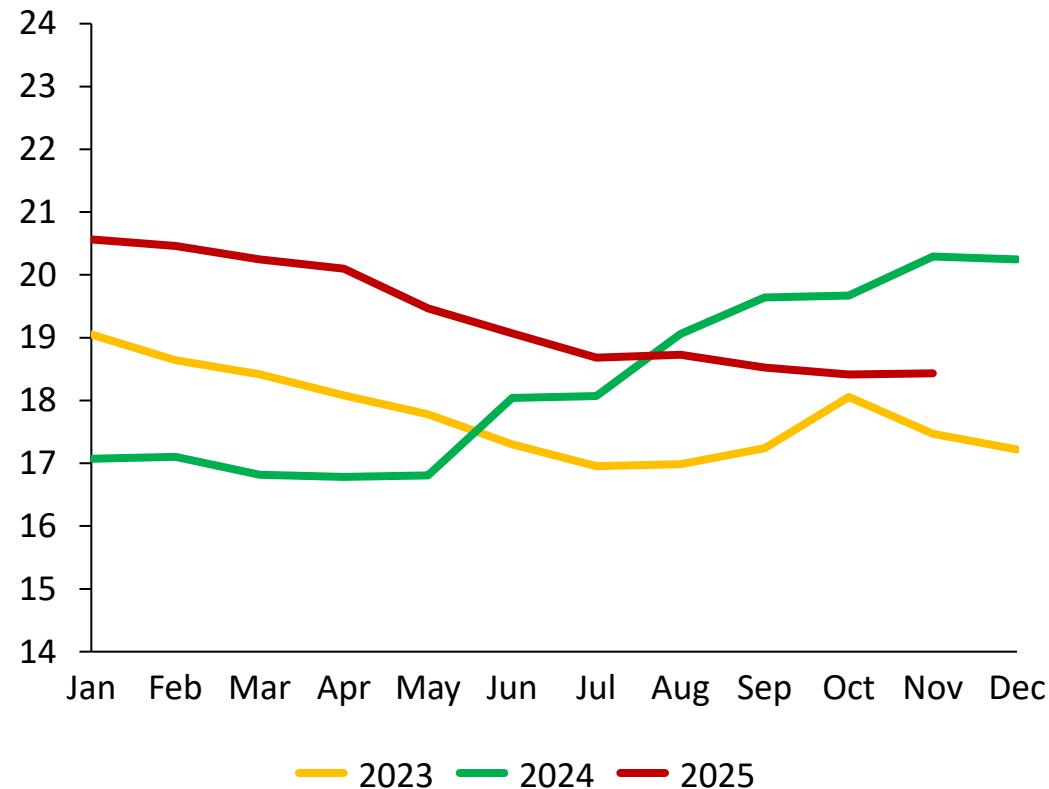


**Nonfat Dry Milk (NFDM) - US \$/Lb**

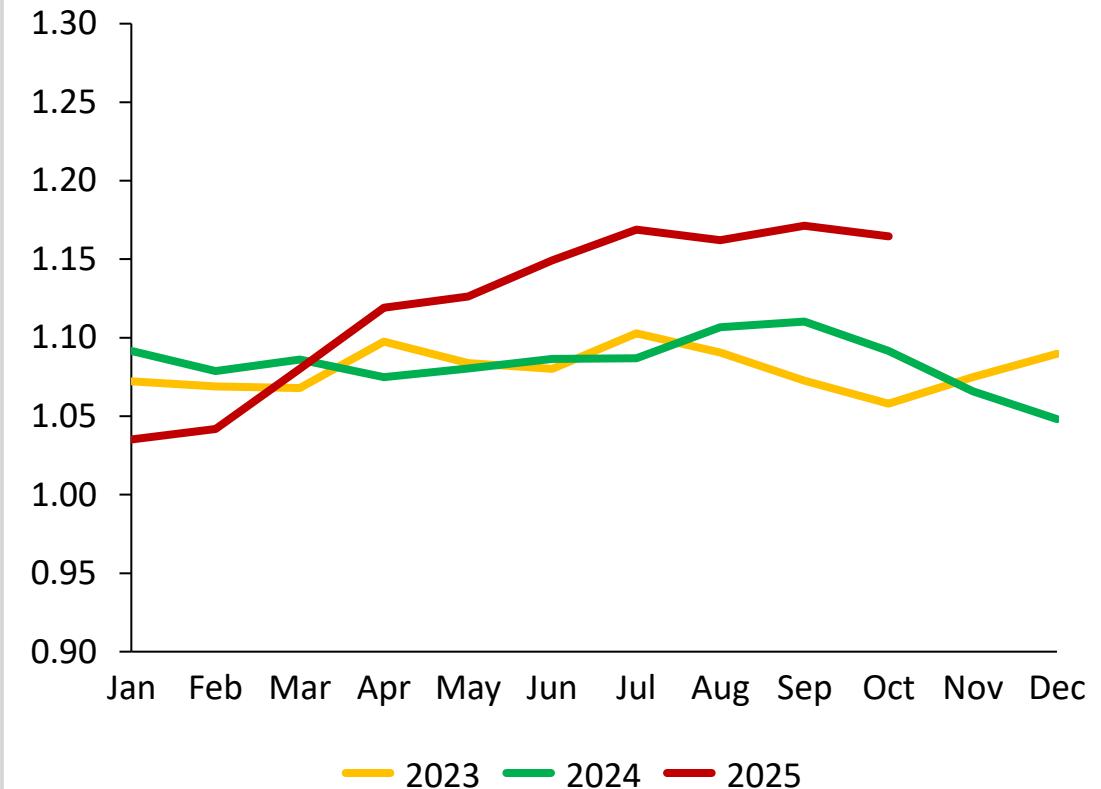


# Currency Exchange Rates – Monthly Average

**U.S. Dollar – MXN Peso**



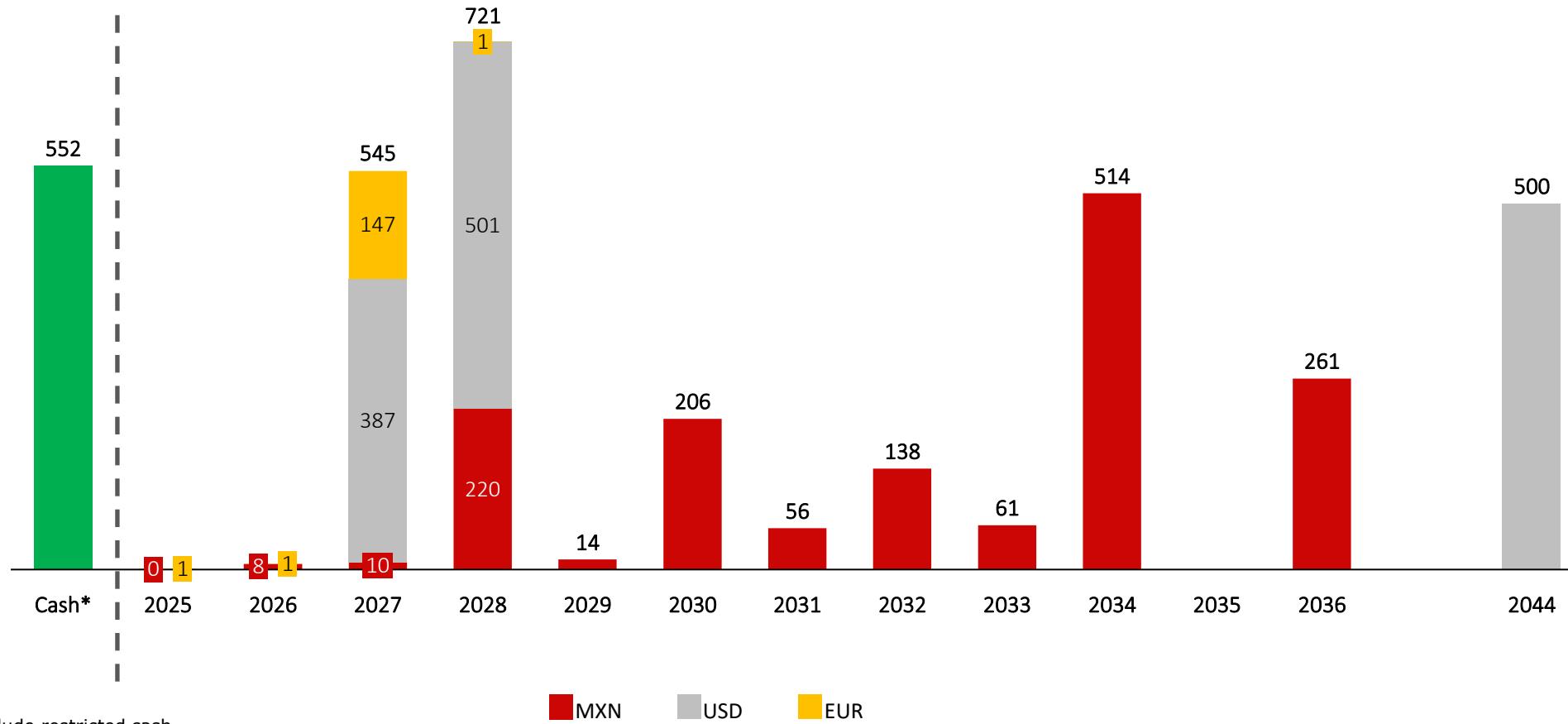
**U.S. Dollar - Euro**



# Debt Profile 3Q25

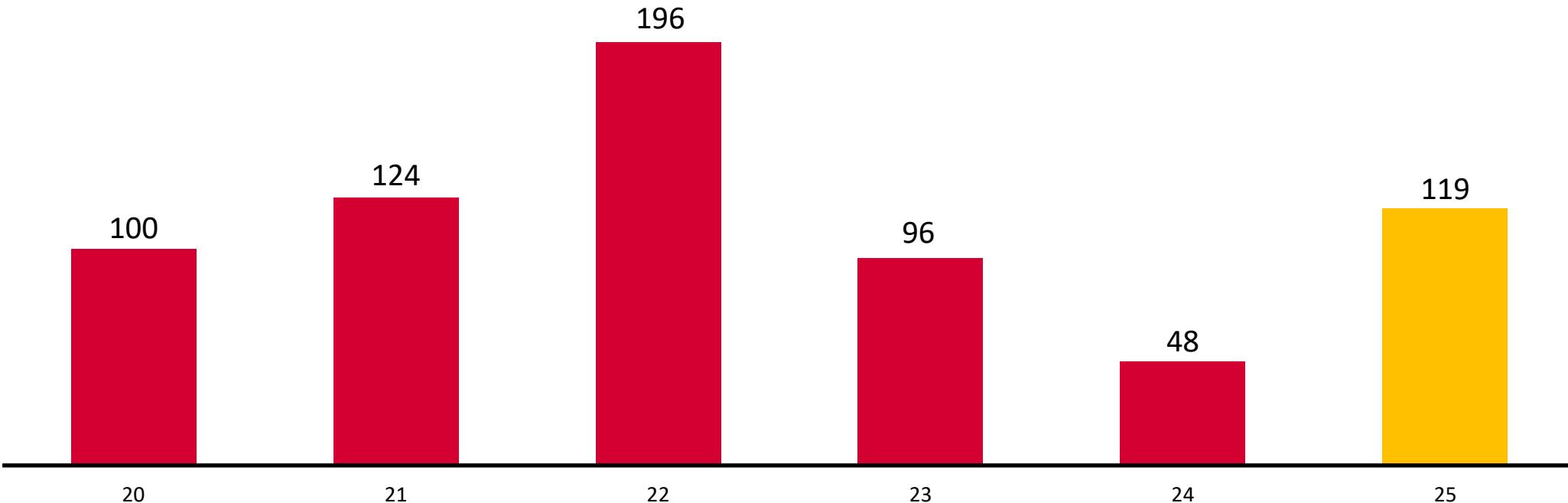
## Alfa|SIGMA Debt Maturities and Cash

(US \$ Million)



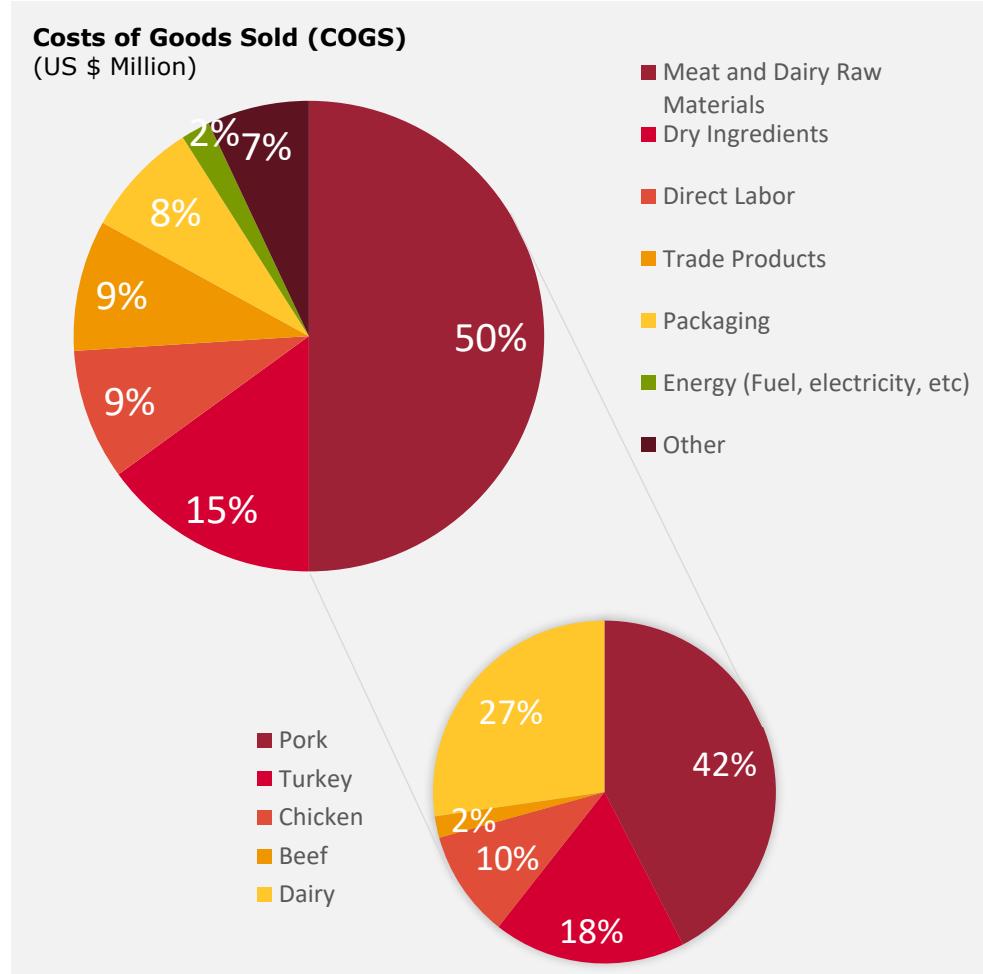
# Dividends

**Alfa|SIGMA Dividends**  
(US \$ Million)



# SIGMA Cost / Expense Structure LTM

<i>Income Statement (LTM)</i>	US \$M	% of Revenue
Revenue	8,893	100
Cost of sales	(6,277)	(71)
<b>Gross profit</b>	<b>2,615</b>	<b>29</b>
Operating expenses and others	(1,875)	(21)
<b>Operating income</b>	<b>740</b>	<b>8</b>
Financial cost, net	(226)	(3)
<b>Income before taxes</b>	<b>515</b>	<b>6</b>
Income tax	(214)	(2)
<b>Net consolidated income</b>	<b>301</b>	<b>3</b>



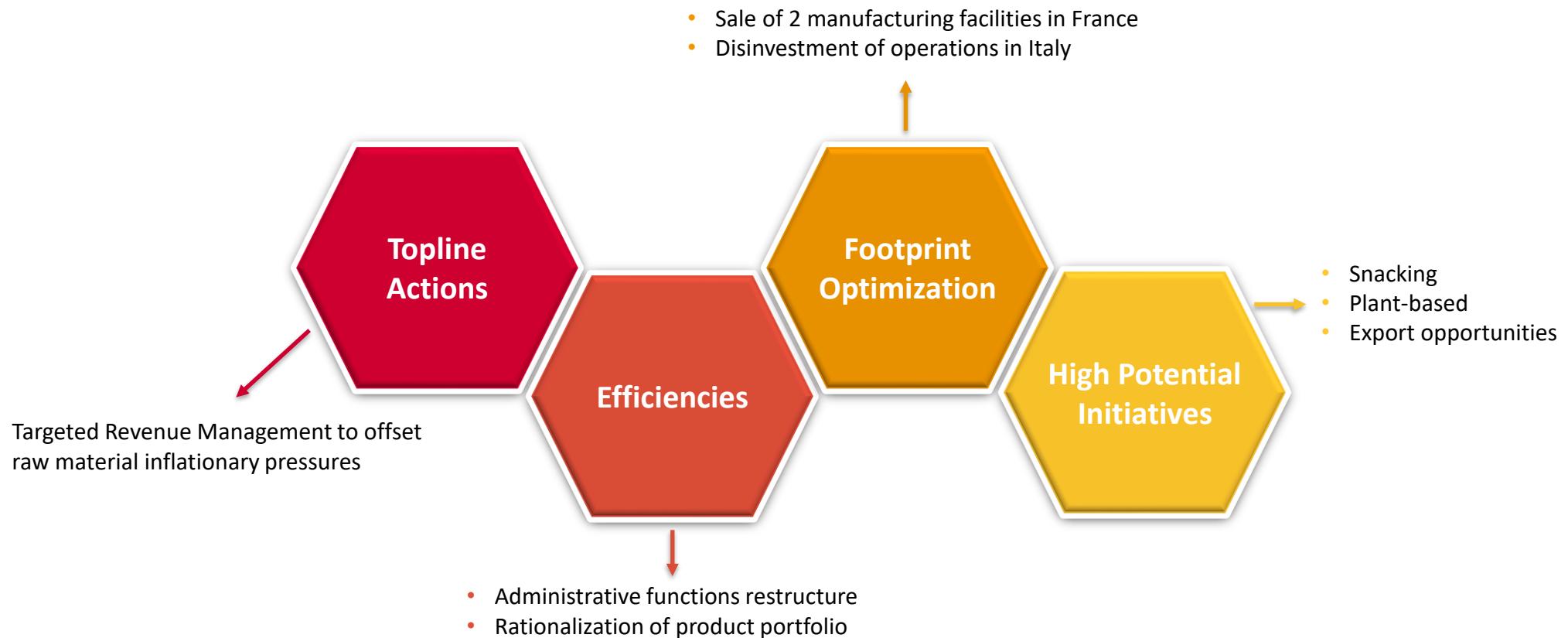
## COGS:

- Meat and Dairy raw materials – Pork, Turkey, Chicken, Beef, Milk Class III, Block Cheddar Cheese, NFDM, etc.
- Dry Ingredients – Seasonings and other non-meat or dairy raw materials
- Trade Products – Product purchases distributed in the Traditional and Foodservice channels.
- Packaging – Plastic Film, Labels, Capsules, Bottles , Lids , etc.
- Direct Labor – Compensation directly related to food production.
- Energy – Fuel, Electricity , Gas, etc.
- Others –Depreciation, Maintenance, etc.

## SG&A:

- Selling – Distribution, marketing, wages, sales commissions
- Administrative – Wages, rents, utilities
- General – Other minor expenses

# Margin Expansion in Europe



# Appendix: Key Raw Material Price References

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This appendix provides a detailed explanation on how to obtain key raw material price references from public sources. This is not intended as an exhaustive list of the company's raw materials nor is it a direct representation of the company's actual costs.

## Pork

- USA – USDA PM Ham, 23-27# Trmd Sel Ham
- USA – USDA Pork Trimmings - 42% Trim Combo, FOB Plant

## Poultry

- USA – USDA Chicken - MSC, Some Skin, 15-20% Fat, Fresh
- USA – USDA Turkey - MST, Some skin, under 20% fat, Fresh
- USA – USDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh
- USA – USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

## Dairy

- USA – USDA Milk Class III
- USA – USDA Block Cheddar Cheese 40lb

# USA – USDA PM Ham, 23-27# Trmd Sel Ham

<https://mymarketnews.ams.usda.gov/filerepo/reports>

1

USDA United States Department of Agriculture Agricultural Marketing Service

MyMarketNews (MMN) Homepage AMS Homepage Contact an Expert Report Index All Report Index Current

## Reports

Slug ID	Slug Name	Report Title	Published Date	Report Date	Market Types
2500			mm/dd/yyyy		- Any -

Apply

Slug ID	Slug Name	Report Title
2734	AJ_PY003	Shell Eggs: Daily New York Eggs

Reports [Type in] 2500 3 Apply



Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AMS_2500	National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM_PK610)	09-22-2023 04:18:15 pm	2023-09-22	Final	<a href="#">view report</a>

4 Document  
[view report](#)

USDA National Weekly Pork Report FOB Plant - Negotiated Sales September 22, 2023 LM\_PK610

Agricultural Marketing Service Livestock, Poultry, and Grain Market News Email us with accessibility issues regarding this report.

**USDA Estimated Pork Carcass Cut-Out**  
Based on negotiated prices and volume of pork cuts delivered within 0-14 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds.  
Calculations for 215 lb Pork Carcass. 55-56% lean, 0.55"-0.70" BF Last Rib



6

[Ctrl + F, type in 23 – 27]

Ham  
20-23# Trmd Selected Ham  
23-27# Trmd Selected Ham



7

# USA – USDA Pork Trimmings - 72% Trim Combo, FOB Plant

<https://mymarketnews.ams.usda.gov/filerepo/reports>

1

The screenshot shows the USDA MyMarketNews (MMN) Homepage. The top navigation bar includes links for 'MyMarketNews (MMN) Homepage', 'AMS Homepage', 'Contact an Expert', 'Report Index All', and 'Report Index Current'. Below this is a 'Reports' section with a search form. The search form has fields for 'Slug ID' (containing '2500'), 'Slug Name' (empty), 'Report Title' (empty), 'Published Date' (empty), 'Report Date' (empty), and 'Market Types' (set to 'Any'). An 'Apply' button is present. Below the search form is a table with columns: Slug ID, Slug Name, Report Title, Published Date, Report Date, Report Status, and Document. The first row shows '2500', 'AJ\_PY003', 'Shell Eggs: Daily New York Eggs', '09-26-2023 12:35:45 pm', '2023-09-26', 'Final', and a 'view report' link. A large orange arrow points from the '2500' entry in the search form to the '2500' entry in the table. A circular callout with the text 'Reports' and 'Slug ID [Type in]' is centered over the search form. A smaller orange arrow points from the '2500' entry in the table to the 'view report' link. The bottom of the screenshot shows a summary table with the same data as the main table.

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AJ_PY003	Shell Eggs: Daily New York Eggs	09-26-2023 12:35:45 pm	2023-09-26	Final	<a href="#">view report</a>

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AMS_2500	National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM_PK610)	09-22-2023 04:18:15 pm	2023-09-22	Final	<a href="#">view report</a>

The screenshot shows the 'National Weekly Pork Report FOB Plant - Negotiated Sales' page. The top header includes the USDA logo, 'Agricultural Marketing Service', 'Livestock, Poultry, and Grain Market News', and the date 'September 22, 2023' with the identifier 'LM\_PK610'. Below the header is a section titled 'USDA Estimated Pork Carcass Cut-Out' with a description of the data. A table on the right lists 'Trim' options: '42% Trim Combo', '65% Trim Combo', and '72% Trim Combo', with '72% Trim Combo' highlighted in yellow. A large orange arrow points from the 'view report' link in the previous screenshot to this page. A circular callout with the text 'Document' and 'view report' is centered over the 'view report' link. A large orange arrow points from the 'view report' link to the '72% Trim Combo' option in the list.

5 [Pop – up]

6 [Ctrl + F, type in Trim Combo]

7

# USA – USDA Pork Trimmings - 42% Trim Combo, FOB Plant

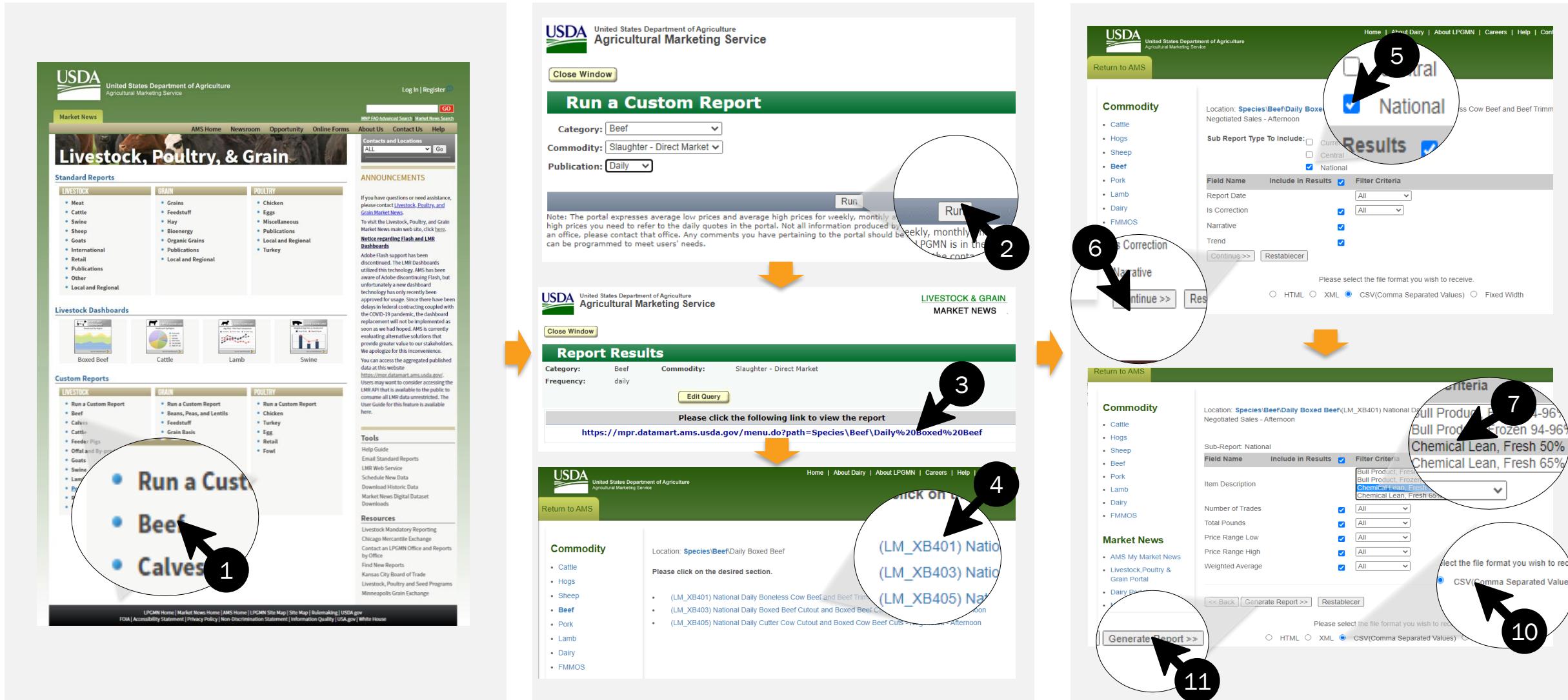
<https://mymarketnews.ams.usda.gov/filerepo/reports>

1

The screenshot shows the USDA MyMarketNews (MMN) Homepage. At the top, there are links for 'MyMarketNews (MMN) Homepage', 'AMS Homepage', 'Contact an Expert', 'Report Index All', and 'Report Index Current'. Below this is a search interface for 'Reports'. It includes fields for 'Slug ID' (containing '2500'), 'Slug Name' (empty), 'Report Title' (empty), 'Published Date' (empty), 'Report Date' (empty), and 'Market Types' (set to 'Any'). An 'Apply' button is present. Below the search interface is a table of reports. The first row in the table has a 'Slug ID' of '2500', a 'Report Title' of 'Shell Eggs: Daily New York Eggs', and an 'Apply' button. A callout bubble labeled '2' points to the 'Slug ID' field, and another labeled '3' points to the 'Apply' button. A yellow arrow points from the bottom of this table to a table below it. The second table has a single row with a 'Slug ID' of '2500', a 'Slug Name' of 'AMS\_2500', a 'Report Title' of 'National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM\_PK610)', a 'Published Date' of '09-22-2023 04:18:15 pm', a 'Report Date' of '2023-09-22', a 'Report Status' of 'Final', and a 'view report' link.

The screenshot shows the 'National Weekly Pork Report FOB Plant - Negotiated Sales' page. At the top, there is a header with the USDA logo, 'Agricultural Marketing Service', 'Livestock, Poultry, and Grain Market News', the date 'September 22, 2023', and the identifier 'LM\_PK610'. Below the header is a section titled 'USDA Estimated Pork Carcass Cut-Out' with a sub-section for '42% Trim Combo'. The text states: 'Based on negotiated prices and volume of pork cuts delivered within 0-14 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds. Calculations for 215 lb Pork Carcass. 55-56% lean, 0.55"-0.70" BF Last Rib'. A callout bubble labeled '5' points to the '42% Trim Combo' link. A yellow arrow points from the bottom of the table in the previous screenshot to this section. The '42% Trim Combo' section contains links for 'Trim', '42% Trim Combo', '65% Trim Combo', and '72% Trim Combo'.

# USA – USDA Beef Trimmings, National, FOB Plant, Fresh 50%



# USA – USDA Chicken - MSC, 15-20% Fat, Fresh

<https://mymarketnews.ams.usda.gov/filerepo/reports>



5 [Pop – up]

USDA United States Department of Agriculture Agricultural Marketing Service

MyMarketNews (MMN) Homepage AMS Homepage Contact an Expert Report Index All Report Index Current

## Reports

Slug ID Slug Name Report Title Published Date Report Date Market Types

3646 [Type in] 3646 2023-09-18 - 2023-09-22 Any

Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3646	AMS_3646	Weekly National	2023-09-18 04:21:46 pm	2023-09-18 - 2023-09-22	Final	<a href="#">view report</a>

reports

Slug ID [Type in]

3646



Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3646	AMS_3646	Weekly National Chicken Report	09-22-2023 04:21:46 pm	2023-09-18 - 2023-09-22	Final	<a href="#">view report</a>

4 Document  
[view report](#)

USDA Weekly National Chicken Report Agricultural Marketing Service Livestock, Poultry and Grain Market News September 22, 2023

Email us with accessibility issues with this report.

Report For: 9/18/2023 to 9/22/2023

Special Note: Corrected Copy: Frozen MSC Export from 32.38 216 LBS to 33.10 210 LBS

6 [Ctrl + F, type in MSC, 15]

7

Leg quarters - Bulk:  
Legs - Bone-in:  
Livers:  
**MSC, 15-20% Fat Content:**

# USA – USDA Turkey - MST, Some skin, under 20% fat, Fresh

<https://mymarketnews.ams.usda.gov/filerepo/reports>



USDA United States Department of Agriculture Agricultural Marketing Service

MyMarketNews (MMN) Homepage AMS Homepage Contact an Expert Report Index All Report Index Current

## Reports

Slug ID	Slug Name	Report Title	Published Date	Report Date	Market Types
3647			dd/MM/yyyy	mm/dd/yyyy	- Any -

Apply

Slug ID [Type in] 2

3647 3

Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3647	AMS_3647	Weekly National Turkey Report	09-25-2023 08:42:47 am	2023-09-11 – 2023-09-15	Final	<a href="#">view report</a>



Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3647	AMS_3647	Weekly National Turkey Report	09-25-2023 08:42:47 am	2023-09-11 – 2023-09-15	Final	<a href="#">view report</a>



USDA Weekly National Turkey Report Agricultural Marketing Service Livestock, Poultry and Grain Market News

\*Report Correction on 9/15/2023\*\* September 25, 2023

Email us with accessibility issues with this report.

Report For: 9/11/2023 to 9/15/2023



6

[Ctrl + F, type in 15 – 20]



Breast, Bone-in, Basted, 8-10 lb
Breasts, Boneless/Skinless, Tom
Drumsticks, Tom
Frames, Pet Food
Mechanically Separated, 15-20% Fat Content

# USA – USDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh

<https://mymarketnews.ams.usda.gov/filerepo/reports>



USDA United States Department of Agriculture Agricultural Marketing Service

MyMarketNews (MMN) Homepage AMS Homepage Contact an Expert Report Index All Report Index Current

## Reports

Slug ID	Slug Name	Report Title	Published Date	Report Date	Market Types
3647		type in	mm/dd/yyyy	mm/dd/yyyy	- Any -

Apply

Slug ID	Slug Name	Report Title	Report Date	Report Status	Document	
3647	AMS_3647	Weekly National Turkey Report	09-25-2023 09:00 am	2023-09-11 – 2023-09-15	Final	<a href="#">view report</a>

USDA Weekly National Turkey Report Agricultural Marketing Service Livestock, Poultry and Grain Market News

\*Report Correction on 9/15/2023\*\* September 25, 2023

Email us with accessibility issues with this report.

Report For: 9/11/2023 to 9/15/2023

[Ctrl + F, type in *Boneless*]

Document [view report](#)

6 [Ctrl + F, type in *Boneless*]



Breast, Bone-in, Basted, 8-10 lb

Breasts, Boneless/Skinless, Tom

Drumsticks, Tom

Frames, Pet Food

Mechanically Separated, 15-20% Fat Content

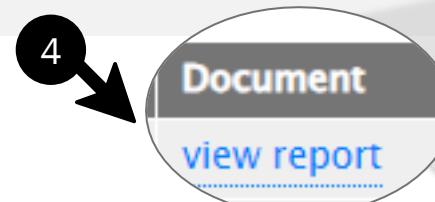
# USA – USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

<https://mymarketnews.ams.usda.gov/filerepo/reports>



The screenshot shows the USDA MyMarketNews (MMN) Homepage. At the top, there are links for 'MyMarketNews (MMN) Homepage', 'AMS Homepage', 'Contact an Expert', 'Report Index All', and 'Report Index Current'. Below this, a 'Reports' section is displayed. It includes a search form with fields for 'Slug ID' (3647), 'Slug Name', 'Report Title', 'Published Date' (mm/dd/yyyy), 'Report Date' (mm/dd/yyyy), and 'Market Types' (a dropdown menu). Below the search form is a table with columns: 'Slug ID', 'Slug Name', 'Report Title', 'Published Date', 'Report Date', 'Report Status', and 'Document'. The first row in the table shows the data: 3647, AMS\_3647, Weekly National Turkey Report, 09-25-2023 09:00 am, 2023-09-11 – 2023-09-15, Final, and a 'view report' link. A large circular callout highlights the 'Report Title' column, with a black arrow labeled '2' pointing to the word 'type in' and another black arrow labeled '3' pointing to the table row. A yellow arrow points down from the table to a text box at the bottom.

[Ctrl + F, type in *Boneless*]



The screenshot shows a pop-up window titled 'USDA Weekly National Turkey Report' from the Agricultural Marketing Service. It displays the text 'Email us with accessibility issues with this report.' and 'Report For: 9/11/2023 to 9/15/2023'. A yellow arrow points down from the search results to this pop-up. A large orange arrow points down from the pop-up to the search results table.

6  
[Ctrl + F, type in *Boneless*]



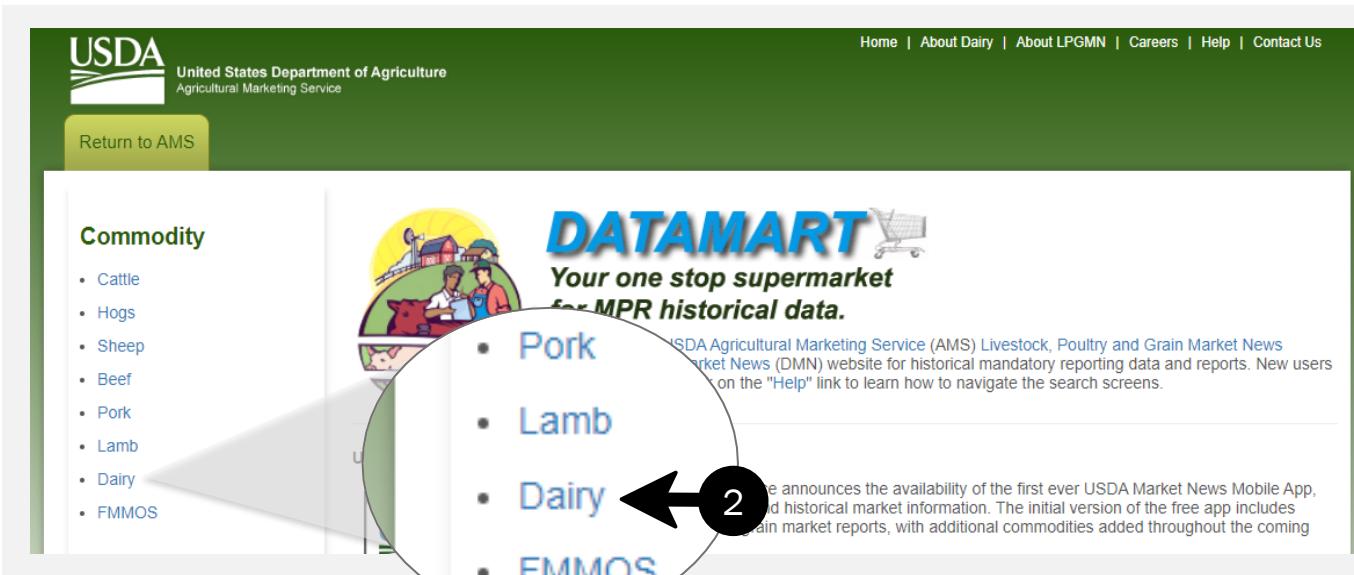
The screenshot shows the search results table again, but this time the 'Thigh Meat, Boneless, Skinless' item is highlighted with a yellow background. The table columns are the same as before: 'Slug ID', 'Slug Name', 'Report Title', 'Published Date', 'Report Date', 'Report Status', and 'Document'. The highlighted row contains the values: 3647, AMS\_3647, Weekly National Turkey Report, 09-25-2023 09:00 am, 2023-09-11 – 2023-09-15, Final, and a 'view report' link.

# USA – USDA Dairy - CME, Milk Class III

<https://mpr.datamart.ams.usda.gov/>

1

[Pop – up]



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**Commodity**

- Cattle
- Hogs
- Sheep
- Beef
- Pork
- Lamb
- Dairy
- FMMOS

**DATAMART**  
Your one stop supermarket  
for MPR historical data.

USDA Agricultural Marketing Service (AMS) Livestock, Poultry and Grain Market News (MPR) website for historical mandatory reporting data and reports. New users can learn how to use the system on the "Help" link to learn how to navigate the search screens.

Announces the availability of the first ever USDA Market News Mobile App, which provides historical market information. The initial version of the free app includes market reports, with additional commodities added throughout the coming year.

2



• All Dairy

(DY\_CL102) National Dairy Products Prices - Monthly

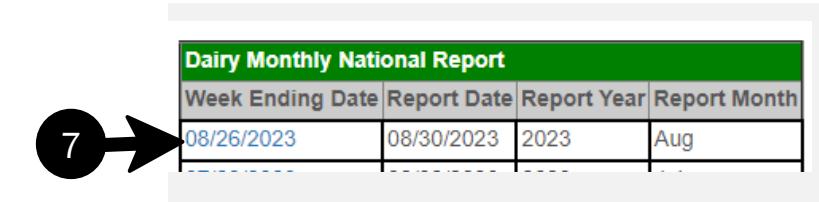
5

Narrative

Continue >>

6

<< Back | Generate Report >> | Reset



**Dairy Monthly National Report**

Week Ending Date	Report Date	Report Year	Report Month
08/26/2023	08/30/2023	2023	Aug



**Detail**

Class 2 Price	Class 2 Butterfat Price	Advanced Skim Milk Class 2 Price	Class 3 Skim Milk Price

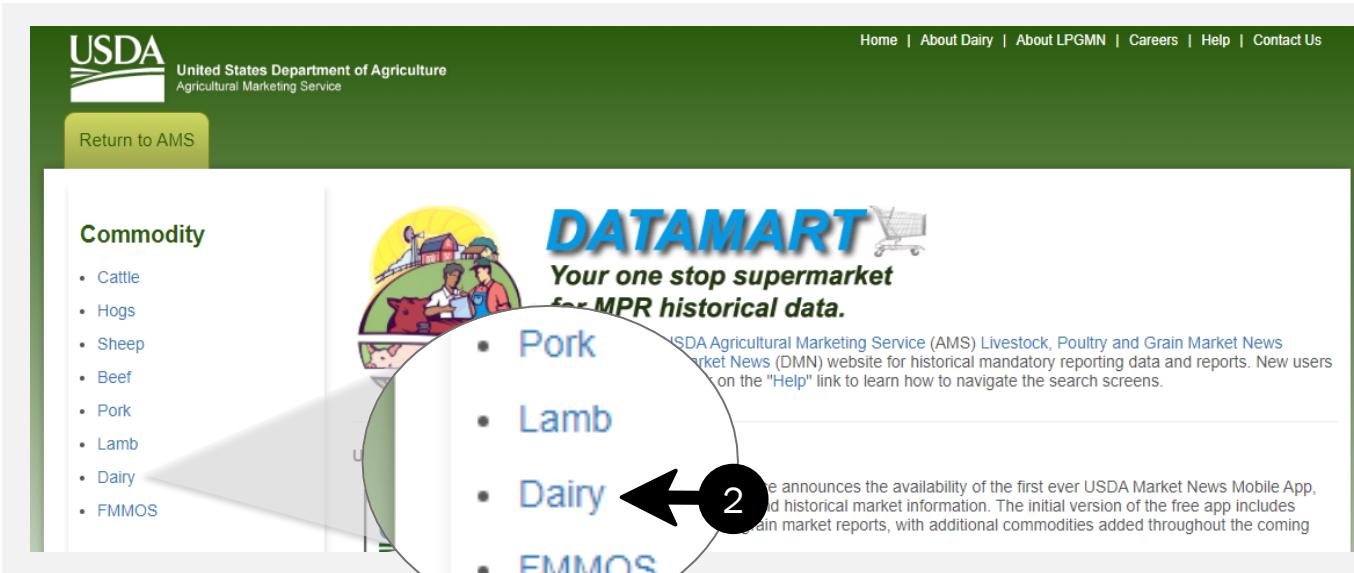
8

# USA – USDA Dairy - Block Cheddar Cheese 40lb

<https://mpr.datamart.ams.usda.gov/>

1

[Pop – up]



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**Commodity**

- Cattle
- Hogs
- Sheep
- Beef
- Pork
- Lamb
- Dairy
- FMMOS

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for MPR historical data.

USDA Agricultural Marketing Service (AMS) Livestock, Poultry and Grain Market News (DMN) website for historical mandatory reporting data and reports. New users can learn how to use the site on the "Help" link to learn how to navigate the search screens.

The DataMart announces the availability of the first ever USDA Market News Mobile App, which will provide users with quick and easy access to historical market information. The initial version of the free app includes historical market reports, with additional commodities added throughout the coming year.

2

4

3

All Dairy

(DY\_CL102) National Dairy Products Prices - Monthly

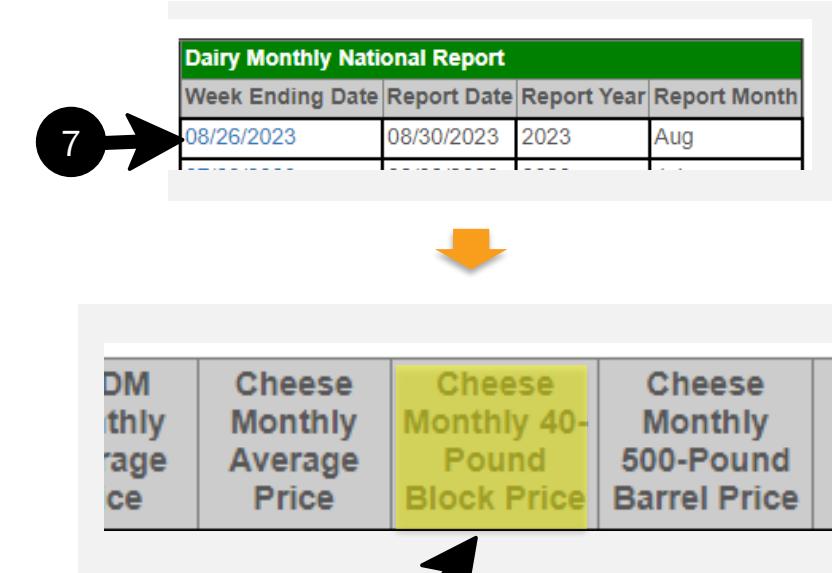
5

Narrative

Continue >>

6

<< Back Generate Report >> Reset



**Dairy Monthly National Report**

Week Ending Date	Report Date	Report Year	Report Month
08/26/2023	08/30/2023	2023	Aug

DM  
thly  
rage  
ce

Cheese  
Monthly  
Average  
Price

Cheese  
Monthly  
40-  
Pound  
Block Price

Cheese  
Monthly  
500-Pound  
Barrel Price

7

8



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